Landmark Capital S.A.

Société anonyme

Unaudited Interim report for the period from
1 May 2018 to 31 October 2018

51 Avenue John F. Kennedy
L-1855 Luxembourg
Luxembourg
R.C.S. Luxembourg: B 205943
Share Capital: EUR 31,000

Landmark Capital S.A.
R.C.S. Luxembourg: B 205943
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Interim Management Report

(The management report also includes the Corporate Governance Statement.)

Activities

During the period from 1 May 2018 to 31 October 2018, Landmark Capital S.A. (the "Company") has created 49 active compartments pursuant to its Secure Note Programme established on 28 April 2016. Each compartment has issued its own debt instruments (the "Notes") and these have been issued as fixed, floating or zero coupon instruments backed by and linked to the performance of government or corporate obligations (the "Collateral Assets") as well interest rate swaps/cross currency swaps, credit default swaps, total return swaps, asset swaps and swaptions (the "Swap Agreements"). The swap counterparties for each compartment are Credit Suisse International and Credit Suisse AG, Singapore Branch. Each series of debt instruments has been issued from a separate compartment of the Company.

During the period from 1 May 2018 to 31 October 2018, 50 new compartments were created and Notes issued by the Company. As a result the assets and liabilities of the Company have significantly increased during the period, however the profit and loss remains neutral with the exception of the minimum fee of EUR 50 per compartment which is issued. Any performance or remuneration of the assets is passed-through to the swap counterparty and/or the noteholders. Running expenses of the Company are reimbursed by the arranger. During the period the following compartments were restructured due to changes in investment strategies: 2018-04, 2018-07, 2018-45, 2018-47, 2018-49, 2018-58, 2018-20, 2017-34 and 2017-35.

During the 2017 financial year, the Company changed its financial year end date from the 31 December to the 30 April. The first period was from incorporation to the 31 December 2016. After changing the year end, the financial year is from 1 May to 30 April.

Subsequent to the period end, the Company has continued to create further compartments for the issuance of further debt instruments – these are listed in Note 21. It is anticipated that the Company will continue to create further compartments and issue debt instruments for the foreseeable future.

Principal Risks and Uncertainties

A discussion of the principal risks and uncertainties faced by the Company in relation to the Notes, the Collateral Assets and the Swap Agreements which constitute the financial instruments of the Company is set out in Note 16 - Financial Instruments and Associated Risk and a full list of the compartments can be found in Appendix 1 to the annual accounts.

Internal Controls and Risk Management

The Company is regulated by the Commission de Surveillance du Secteur Financier (the "CSSF"), as such the Company is subject to specific reporting requirements in respect of both year end and half yearly financial reporting. The financial reporting of the Company is carried out by the Company's administrator in line with the Corporate Services Agreement, therefore the main features of the internal control and risk management systems implemented in respect of financial reporting are in place at the administrator. The Directors of the administrator ensure that the control environment in respect of financial reporting is maintained in accordance with the administrator's internal and compliance procedures, at all times this will be in compliance with the administrator's Regulated Business Procedures Manual ("RBPM") which outlines the relevant controls, processes and procedures which should be maintained and adhered to. An ISAE 3402 report also covers the IT-controls in place at the administrator which form part of the Company's controls over financial reporting.

No holders of any of the securities issued by the Company have any special control rights. No instruments shall be issued on terms that entitle the holders of any tranche of instruments to participate in the assets of the Company other than the assets (if any) of the relevant compartment.

If the realised net assets of any compartment are insufficient to pay any amounts otherwise payable on the relevant tranche in full accordance with the terms and conditions of the Notes, the relevant holders shall have no claim against the Company for or in respect of any shortfall and shall have no claim against any other compartment or any other assets of the Company.

Each director has been appointed by the Shareholders of the Company. A Director may be removed with or without cause and/or replaced, at any time, by resolution adopted by the general meeting of Shareholders. In the event of vacancy in the office of a director because of death, retirement or otherwise, the remaining directors may elect, by majority vote, a director to fill such vacancy until the next general meeting of shareholders.

Interim Management Report (continued)

The board is vested with the broadest powers to perform or cause to be performed all acts of disposition and administration in the Company's interest, including the power to transfer, assign or dispose of the assets of the Company or any compartment, in accordance, where applicable, with the conditions of the relevant compartment. All powers not expressly reserved by the Law of 10 August 1915 on commercial companies or by the articles of incorporation to the general meeting of shareholders fall within the competence of the board.

The board can deliberate and/or act validly only if at least the majority of the Company's directors are present or represented at a meeting of the board and if at least 50 per cent of the directors who are present at such meetings are resident in Luxembourg for tax purposes.

The board may appoint one or more persons, who may be, but need not be, directors, who shall have full authority to act on behalf of the Company in all matters concerned with the daily management and affairs of the Company.

The articles of incorporation may be amended from time to time by an extraordinary general meeting of shareholder. The shareholders may only validly deliberate if at least 50 per cent of the shares issued and outstanding are presented or represented at the extraordinary general meeting. Resolutions, in order to be adopted, must be approved by at least two-thirds of the votes of the shares present or represented.

The shareholder has subscribed and paid up for 31,000 shares, representing the total share capital of the Company. The Company may redeem its own shares within the limits set forth by law. The transfer of shares shall be made by written declaration of transfer registered in the register of the shareholders, such declaration of transfer to be executed by the transferor and the transferee.

The board duly notes that, based on Article 52 of the Law of 23 July 2016 concerning the audit profession (the "Audit Law"), the Company is classified as a public-interest entity and is required to establish an audit committee. However, the Company's sole business is to act as issuer of asset-backed securities as defined in point (5) of Article 2 of Commission regulation (EC) N° 809/2004. Therefore, it is exempted from the audit committee obligation based on Article 52 (5) c). The Company has concluded that the establishment of a dedicated audit committee or an administrative or supervisory body entrusted to carry out the function of an audit committee is not appropriate for the nature and extent of the Company's business which consists merely of an interest in assets to which the limited recourse Notes issued are linked. Furthermore, the Company operates in a strictly defined regulatory environment (e.g. Securitisation Law, CSSF supervision, listing on EU-regulated market) and is subject to respective governance mechanisms.

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Directors Statement

The directors who held office during the period from 1 May 2018 up to the date on which these unaudited interim accounts were approved are as shown below (the "Directors")

Alexandra Fantuz (Chairman)
Marketa Stranska
Rolf Caspers

The Directors did not hold any shares or debt in the Company at the period end, through the financial period or until the date on which the interim reports were approved.

The Directors are responsible for preparing the management report and the interim report in accordance with applicable law and regulations.

The Directors have prepared the interim report in accordance with generally accepted accounting principles, legal and regulatory requirements in force in the Grand-Duchy of Luxembourg. The interim accounts are required by law to give a true and fair view of the state of affairs of the Company and of the profit or loss of the Company for that period.

In preparing these interim accounts, the Directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgments and estimates that are reasonable and prudent; and
- prepare the interim accounts on the going concern basis unless it is inappropriate to presume that the Company will continue in business, in which case there should be supporting assumptions or qualifications as necessary.

The Directors confirm that to the best of their knowledge, the interim report is prepared in accordance with the applicable set of accounting standards and give a true and fair view of the assets, liabilities, financial position and profit or loss of the Company and that the Management Report includes a fair review of the development and performance of the business and the position of the Company, together with a description of the principal risks and uncertainties that it faces.

By order of the Board

Alexandra Fantuz
Director

Marketa Stranska
Director

Director

30 January 2019

Landmark Capital S.A.
R.C.S. Luxembourg: B 205943
Share Capital: EUR 31,000

COMBINED BALANCE SHEET (in EUR)

As at 31 October 2018

ASSETS

		Notes		Current financial period EURO		Previous financial year EURO
A. Subscribed capital unpaid	1101		101	-	102	-
I. Subscribed capital not called	1103		103	-	104	-
II. Subscribed capital called but unpaid	1105		105	-	106	-
B. Formation expenses	1107		107	-	108	-
C. Fixed assets	1109	3	109	1,990,035,421	110	1,343,529,666
I. Intangible fixed assets	1111		111	-	112	-
1. Development costs	1113		113	-	114	-
2. Concessions, patents, licences, trade marks and similar rights and assets, if they were	1115		115	-	116	-
a) acquired for valuable consideration and need not be shown under C.I.3	1117		117	-	118	-
b) created by undertaking itself	1119		119	-	120	-
3. Goodwill, to the extent that it was acquired for valuable consideration	1121		121	-	122	-
4. Payments on account and intangible assets under development	1123		123	-	124	-
II. Tangible fixed assets	1125		125	-	126	-
1. Land and buildings	1127		127	-	128	-
2. Plant and machinery	1129		129	-	130	-
3. Other fixtures and fittings, tools and equipment	1131		131	-	132	-
4. Payments on account and tangible fixed assets under development	1133		133	-	134	-
III. Financial fixed assets	1135		135	-	136	-
1. Shares in affiliated undertakings	1137		137		138	
2. Loans to affiliated undertakings	1139		139	-	140	-
3. Participating interests	1141		141	-	142	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	1143		143	-	144	-
5. Investments held as fixed assets	1145	3.1	145	1,990,035,421	146	1,343,529,666
6. Other loans	1147		147	-	148	-
D. Current assets	1151	4	151	129,744,181	152	16,243,415
I. Stocks	1153		153	-	154	-
1. Raw materials and consumables	1155		155	-	156	-
2. Work in progress	1157		157	-	158	-
3. Finished goods and merchandise	1159		159	-	160	-
4. Payments on account	1161		161	-	162	-
II. Debtors	1163		163	-	164	-
1. Receivables resulting from sales and from the provision of services	1165		165	-	166	-
a) becoming due and payable within one year	1167		167	-	168	-
b) becoming due and payable after more than one year	1169		169	-	170	-
2. Amounts owed by affiliated undertakings	1171		171	-	172	-
a) becoming due and payable within one year	1173		173	-	174	-
b) becoming due and payable after more than one year	1175		175	-	176	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests	1177		177	-	178	-
a) becoming due and payable within one year	1179		179	-	180	-
b) becoming due and payable after more than one year	1181		181	-	182	-
4. Other receivables	1183		183	-	184	-
a) becoming due and payable within one year	1185	4.1	185	201,335	186	331,180
b) becoming due and payable after more than one year	1187		187	-	188	-
III. Investments	1189		189	-	190	-
1. Shares in affiliated undertakings	1191		191	-	192	-
2. Own shares or own corporate units	1209		209	-	210	-
3. Other investments	1195		195	-	196	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	1197	4.2	197	129,542,846	198	15,912,235
E. Prepayments	1199		199	-	200	-
BALANCE SHEET TOTAL (ASSETS)			201	2,119,779,602	202	1,359,773,081

Alexandra Fantuz
Director

Marketa Stranska
Director

The accompanying notes are an intergral part of these accounts.

Landmark Capital S.A.
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COMBINED BALANCE SHEET (in EUR)

As at 31 October 2018

CAPITAL, RESERVES AND LIABILITIES

		Notes		Current financial period EURO		Prior financial year EURO
A. Capital and reserves	1301	5	301	36,600	302	34,100
I. Subscribed capital	1303	5.1	303	31,000	304	31,000
II. Share premium	1305		305	-	306	-
III. Revaluation reserve	1307		307	-	308	-
IV. Reserves	1309		309	3,100	310	800
1. Legal reserve	1311	5.2	311	3,100	312	800
2. Reserve for own shares or corporate units	1313		313	-	314	-
3. Reserves provided for by the articles of association	1315		315	-	316	-
4. Other reserves, including the fair value reserve	1429		429	-	430	-
a) other available reserves	1431		431	-	432	-
b) other non available reserves	1433		433	-	434	-
V. Results brought forward	1319		319	-	320	-
VI. Results for the financial year	1321		321	2,500	322	2,300
VII. Interim dividends	1323		323	-	324	-
VIII. Capital investment subsidies	1325		325	-	326	-
B. Provisions	1331	6	331	37,274,164	332	8,829,260
1. Provisions for pensions and similar obligations	1333		333	-	334	-
2. Provisions for taxation	1335		335	-	336	-
3. Other provisions	1337	6	337	37,274,164	338	8,829,260
C. Creditors	1435	7	435	2,082,468,838	436	1,350,909,721
1. Bonds	1437		437	-	438	-
a) Convertible bonds	1439		439	-	440	-
i) becoming due and payable within one year	1441		441	-	442	
ii) becoming due and payable after more than one year	1443		443	-	444	-
b) Non convertible bonds	1445	7.1	445	2,052,682,694	446	1,322,159,775
i) becoming due and payable within one year	1447		447	1,546,760,073	448	749,128,925
ii) becoming due and payable after more than one year	1449		449	505,922,621	450	573,030,850
2. Amounts owed to credit institutions	1355	7.2	355	14,499	356	13,274
a) becoming due and payable within one year	1357		357	14,499	358	13,274
b) becoming due and payable after more than one year	1359		359	-	360	-
3. Payments received on account of orders insofar as they are shown separately as deductions from stocks	1361		361	-	362	-
a) becoming due and payable within one year	1363		363	-	364	-
b) becoming due and payable after more than one year	1365		365	-	366	-
4. Amounts due to trade creditors	1367		367	-	368	-
a) becoming due and payable within one year	1369		369	-	370	-
b) becoming due and payable after more than one year	1371		371	-	372	-
5. Bills of exchange payable	1373		373	-	374	-
a) becoming due and payable within one year	1375		375	-	376	-
b) becoming due and payable after more than one year	1377		377	-	378	-
6. Amounts owed to affiliated undertakings	1379		379	-	380	-
a) becoming due and payable within one year	1381		381	-	382	-
b) becoming due and payable after more than one year	1383		383	-	384	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests	1385		385	-	386	-
a) becoming due and payable within one year	1387		387	-	388	-
b) becoming due and payable after more than one year	1389		389	-	390	-
8. Other creditors	1451	7.3	451	29,771,645	452	28,736,672
a) Tax debt	1393		393	9,492	394	7,244
b) Social security debt	1395		395	-	396	-
c) Other debt	1397		397	29,762,153	398	28,729,428
i) becoming due and payable within one year	1399		399	29,762,153	400	28,729,428
ii) becoming due and payable after more than one year	1401		401	-	402	-
D. Deferred income	1403		403	-	404	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)			405	2,119,779,602	406	1,359,773,081

Alexandra Fantuz
Director

Marketa Stranska
Director

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COMBINED PROFIT AND LOSS ACCOUNT

For the period from 1 May 2018 to 31 October 2018
(Expressed in EURO)

PROFIT AND LOSS ACCOUNT

		Code	Notes	Code	Current financial period EURO	Code	Prior financial year EURO
1.	Net turnover	1701		701	-	701	-
2.	Variation in stocks of finished goods and in work in progress	1703		703	-	703	-
3.	Work performed by the undertaking for its own purposes and capitalised	1705		705	-	705	-
4.	Other operating income	1713	8	713	23,154,375	713	8,653,678
5.	Raw materials and consumables and other external charges		9		(175,395)		(264,295)
	a) Raw materials and consumables	1601		601	-	601	-
	b) Other external charges	1603	9.1	603	(175,395)	603	(264,295)
6.	Staff costs	1605		605	-	605	-
	a) Wages and salaries	1607		607	-	607	-
	b) Social security costs	1609		609	-	609	-
	i) relating to pensions	1653		653	-	653	-
	ii) other social security costs	1655		655	-	655	-
	c) Other staff costs	1613		613	-	613	-
7.	Value adjustments	1657		657	-	657	-
	a) in respect of formation expenses and of tangible and intangible fixed assets	1659		659	-	659	-
	b) in respect of current assets	1661		661	-	661	-
8.	Other operating expenses	1621	10	621	(20,540,251)	621	(3,718,394)
9.	Income from participating interests	1715		715	-	716	-
	a) from affiliated undertakings	1717		717	-	718	-
	b) from other participating interest	1719		719	-	720	-
10.	Income from other investments, other securities and loans forming part of the fixed assets	1721	11	721	109,529,903	722	128,654,485
	a) from affiliated undertakings	1723		723	-	724	-
	b) other income not included under a)	1725	11.1	725	109,529,903	726	128,654,485
11.	Other interest receivable and other financial income	1727	12	727	121,784,532	728	110,461,469
	a) from affiliated undertakings	1729		729	-	730	-
	b) other interest and financial income	1731	12.1	731	121,784,532	732	110,461,469
12.	Share in the results of the undertakings to which the equity method has been applied	1663		663	-	664	-
13.	Value adjustments in respect of financial assets and investments held as current assets	1665	13	665	(20,540,923)	666	(4,739,061)
14.	Interest payable and other financial expenses	1627	14	627	(213,206,958)	628	(239,040,167)
	a) relating to affiliated undertakings	1629		629	-	630	-
	b) other interest and financial expenses	1631	14.1	631	(213,206,958)	632	(239,040,167)
15.	Tax on results	1635	15	635	(375)	636	(460)
16.	Results after taxation	1667		667	4,908	668	7,255
17.	Other taxes not shown under items 1 to 16	1637	15	637	(2,408)	638	(4,955)
18.	Results for the financial year	1669		669	2,500	670	2,300

Alexandra Fantuz
Director

Marketa Stranska
Director

The accompanying notes are an integral part of these accounts.

Note 1 - General Information

Organisation

Landmark Capital S.A. (hereafter the "Company") was incorporated on 28 April 2016 and is organised under the laws of Luxembourg as a public limited liability company (société anonyme) having the status of a securitisation company (société de titrisation) within the meaning and is subject to the Law of 22 March 2004 on securitisation (the "Securitisation Law").

The Company is established for an unlimited period of time and is registered under R.C.S in Luxembourg B 205943. The registered office of the Company is established in 51 Avenue John F. Kennedy, L1855 Luxembourg, Luxembourg.

The Company's financial year starts on 1 May and ends on 30 April of each year, with the exception of the first two periods which run from 28 April 2016 (date of incorporation) to the 31 December 2016 and 1 January 2017 to 30 April 2017.

Furthermore, the Company is a securitisation undertaking supervised by the CSSF. The Company can create compartments. Each compartment shall issue debt instruments (the "Notes") (each separate issuance a "Series") under a limited recourse secured securities programme (the "Programme"). Each Series of debt instruments may be issued as fixed, floating, or zero coupon instruments backed by and linked to the performance of government or corporate obligations as well as asset swaps, interest rate swaps, credit default swaps, total return swaps, warrants and repo loans. The swap counterparty for each Series is likely to be Credit Suisse AG, Singapore Branch and the compartment may enter into a two way credit support annex for any particular Series. Each Series will be closed ended and as such, frequent valuations of each Series will not be published.

For each Series, the Company may submit a prospectus to be approved by the Central Bank of Ireland as competent authority under the Prospectus Directive and the Series debt instruments may be listed on the Irish Stock Exchange requiring the Company to provide additional reporting under the Transparency Directive.

The corporate purposes of the Company are to enter into, perform and serve as a vehicle for, any securitisation transactions as permitted under the Securitisation Law.

The Company may acquire or assume, directly or through another entity or vehicle, the risks relating to the holding or ownership of claims, structured deposits, receivables and/or other goods, structured products relating to commodities or assets (including securities of any kind), either movable or immovable, tangible or intangible, and/or risks relating to liabilities or commitments of third parties or which are inherent to all or part of the activities undertaken by third parties, by issuing securities (valeurs mobilieres) of any kind whose value or return is linked to these risks.

The Company may assume or acquire these risks by acquiring, by any means, claims, deposits, receivables and/or other goods, structured products relating to commodities or assets, by guaranteeing the liabilities or commitments of third parties or by binding itself in any other way. The method that will be used to determine the value of the securitised assets will be set out in the relevant issue documentation proposed by the Company.

The Company may, within the limits of the Securitisation Law, proceed, so far as they relate to securitisation transactions, to (i) the acquisition, holding and disposal, in any form, by any means, whether directly or indirectly, of participations, rights and interests in, and obligations of, Luxembourg and foreign companies, (ii) the acquisition by purchase, subscription, or in any other manner, as well as the transfer by sale, exchange or in any other manner of stock, bonds, debentures, notes and other securities or financial instruments of any kind (including notes or parts or units issued by Luxembourg or foreign mutual funds or similar undertakings and exchangeable or convertible securities) and receivables, claims or loans or other credit facilities and agreements or contracts relating thereto, and (iii) the ownership, administration and management of a portfolio of assets (including, among other things, the assets referred to in (i) and (ii) above) in accordance with the provisions of the relevant issue documentation.

The Company may, within the limits of the Securitisation Law and for as long as it is necessary to facilitate the performance of its corporate purpose, borrow in any form and enter into any type of loan agreement.

It may issue, to the public or otherwise, securities in the form of Notes, bonds (including exchangeable or convertible securities and securities linked to an index or a basket of indices or shares), debentures, certificates, shares, beneficiary shares, warrants and any kind of debt or equity securities, including under one or more issue programmes.

The Company may lend funds including the proceeds of any borrowings and/or issues of securities, within the limits of the Securitisation Law and provided such lending or such borrowing relates to securitisation transactions, to its subsidiaries or affiliated companies or to any other company.

Note 1 - General information (continued)

Organisation (continued)

The Company may, within the limits of the Securitisation Law, give guarantees and grant security over its assets in order to secure the obligations it has assumed for the securitisation of those assets or for the benefit of investors (including their Trustee or representative, if any) and/or any issuing entity participating in a securitisation transaction of the Company.

The Company may not pledge, transfer, encumber or otherwise create security over some or all of its assets or transfer its assets for guarantee purposes, unless permitted by the Securitisation Law.

The Company may enter into, execute and deliver and perform any swaps, futures, forwards, derivatives, options, repurchase, stock lending and similar transactions for as long as such agreements and transactions are necessary to facilitate the performance of the Company's corporate purpose.

The Company may generally employ any techniques and instruments relating to investments for the purpose of their efficient management, including, but not limited to, techniques and instruments designed to protect it against credit, currency exchange, interest rate risks and other risks.

The descriptions above are to be understood in their broadest sense and their enumeration is not limiting. The corporate purpose of the Company shall include any transaction or agreement which is entered into by the Company, provided it is not inconsistent with the foregoing enumerated purposes.

In general, the Company may take any controlling and supervisory measures and carry out any operation or transaction which it considers necessary or useful in the accomplishment and development of its corporate purpose to the largest extent permitted under the Securitisation Law.

In accordance with the Company's articles of incorporation, the Board of Directors are authorised to create one or more compartments, each corresponding to a distinct part of the Company's assets and liabilities. As at the current financial period end there were 76 active compartments. In the prior year there were 39 active compartments.

Each compartment corresponds to a distinct and segregated part of the Company's assets and liabilities, and in addition, (i) the rights of instrument holders of a compartment are limited to the assets of such a compartment, and (ii) the assets of a compartment are exclusively available to satisfy the rights of the instrument holders of such a compartment. In the relationship between the instrument holders, each compartment is deemed to be a separate entity.

For the time being, the particular rights or limitations attached to instruments, as may be specified in the Articles, are the following: If a compartment is liquidated, its assets shall be applied (a) firstly, in payment or satisfaction of all fees, costs, charges, expenses, liabilities and other amounts, including any taxes required to be paid (other than amounts referred to in paragraph (b) below) attributable or allocated to such compartments; and (b) secondly, pro rata in payment of any amounts owed, directly or indirectly, sued per compartment, assets will be subject to compliance with any priority of payment arrangement as defined in the relevant appendix applicable to such instruments.

If the realised net assets of any compartment are insufficient to pay the amounts otherwise payable on the relevant class in full the relevant security holders shall have no claim against the Company for or in respect of any shortfall, and shall have no claim against any other compartment or any of the Company's other assets.

Note 2 – Summary of significant accounting policies

2.1 Basis of preparation

The interim accounts have been prepared in accordance with generally accepted accounting principles and legal and regulatory requirements in force in the Grand-Duchy of Luxembourg ("Luxembourg GAAP"). Accounting policies and valuation rules are, besides the ones laid down by the Law of 19 December 2002, determined and applied by the Board of Directors.

The preparation of interim accounts requires the use of certain critical accounting estimates. It also requires the Board of Directors to exercise their judgement in the process of applying the accounting policies. Changes in assumptions may have a significant impact on the interim accounts for the period in which the assumptions changed. The Board of Directors believes that the underlying assumptions are appropriate and the interim accounts therefore present the financial position and results fairly.

Note 2 – Summary of significant accounting policies (continued)

2.1 Basis of preparation (continued)

The Company makes estimates and assumptions that affect the reported amounts of assets and liabilities in the next financial year. Estimates and judgements are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances.

2.2 Significant accounting policies

The main valuation rules applied by the Company are the following:

2.2.1. Financial fixed assets and derivatives

Fair Value Model

Securities and other financial instruments held as fixed assets and derivatives are initially recorded at purchase price, as further described in Note 16. They are subsequently valued at fair value determined by the valuation methods described in Note 16. The change in the fair value is recorded in the profit and loss account.

CSA Posted Collateral

In respect of some of the Company's compartments, Credit Suisse ("CS") as Swap Counterparty is able to call collateral from the positions held by the Custodian. The Company retains beneficial ownership of any collateral called, it is therefore still recognised as an asset of the Company. Conversely, CS is also able to post collateral on some of the compartments. Any posted collateral is not recognised as an asset of the Company and as such is not reflected in the Company's books.

2.2.2. Notes issued

Notes issued by the Company are recorded at the value reflecting the fair market value of the underlying assets and derivatives in order to eliminate accounting mismatches with the underlying assets and derivatives.

Losses during the period as a result of sales, defaults, lower market values or cost may cause a partial reduction on the Notes issued. Such shortfalls will be borne by the Noteholders in inverse order of the priority of payments. Consequently, a provision for value diminution will be made and deducted from the amount repayable of the Notes issued and booked in the profit and loss account as "Other operating income". The opposite is applied for increases in Note fair values and booked in the profit and loss account as "Other operating charges".

2.2.3. Debtors

Debtors are valued at their nominal value. They are subject to value adjustments where their recovery is either uncertain or compromised at the closing date. These value adjustments are not continued if the reasons for which the value adjustments were made have ceased to apply.

2.2.4. Foreign currency translation

The Company maintains its books and records in Euro ("EUR") and the interim accounts are expressed in this currency.
Transactions in currencies other than EUR are translated into EUR at the exchange rates effective at the time of the transaction.

Assets and liabilities expressed in currencies other than EUR are translated into EUR at the exchange rate effective at the time of the transaction. At balance sheet date, these assets and liabilities are translated at the exchange rate effective at the balance sheet date.

Cash at bank is translated at the exchange rate effective at the balance sheet date. Exchange gains and losses for the year are recorded in the profit and loss account.

Short term debtors and creditors are, according to their liquid criteria, translated on the basis of the exchange rate effective at the balance sheet date. The unrealised exchange gains and losses are thus recognised in the profit and loss account.

2.2.5. Provisions

Provisions are intended to cover losses or debts, the nature of which is clearly defined and which, at the date of the balance sheet, are either likely to be incurred or certain to be incurred but with uncertainty as to their amount or as to the date on which they will arise. Any negative fair value in respect of derivatives is also recognised in provisions.

(expressed in Euro)

2.2 Significant accounting policies (continued)

2.2.6. Interest income

The Company acquires collateral assets from Credit Suisse International and Credit Suisse AG, Singapore Branch. The collateral assets are purchased with accrued interest where applicable. Interest income is recognised in the profit and loss accounts on an accrual basis.

2.2.7. Other external charges

Other external charges are charged in the year to which they relate and are reimbursed by Credit Suisse International.

2.2.8. Tax debts

Provisions for taxation corresponding to the tax liability estimated by the Company and the advance payments for the financial years are recorded under the "Tax debts" caption. The advance payments are shown in the assets of the balance sheet under the "Other receivables" item.

Note 3

C. Fixed assets

Note 3.1.

III 5. Investments held as fixed assets

	31/10/2018	30/04/2018
Investments at carrying value brought forward	1,319,489,202	709,091,471
Purchase of securities and other financial instruments	2,073,299,723	2,325,888,714
Disposal of securities and other financial instruments	(1,513,176,732)	(1,684,270,172)
Currency revaluation on securities and other financial instruments	81,856,611	(7,515,680)
Fair value adjustment on securities and other financial instruments	(21,235,833)	(26,019,153)
Bond interest receivable movement	5,182,592	8,788,420
Purchase interest receivable on initial purchase movement	7,220,853	(6,474,398)
	1,952,636,416	1,319,489,202
Derivatives at carrying value brought forward	15,296,504	(6,047,547)
Purchase of derivatives	-	(35,945)
Disposal of derivatives	-	107,688
Fair value adjustments (including currency revaluation)	(15,127,788)	21,272,308
Derivatives at fair value	168,716	15,296,504
Add back derivative liabilities (see Other provisions)	37,230,289	8,743,960
Total assets at fair value	**1,990,035,421**	**1,343,529,666**

The derivative figures disclosed above also contain derivatives with a negative market value of EUR 37,230,289 (April 2018: EUR 8,743,960) which are disclosed under Note 6B Provisions. Refer Note 6 for detail breakdown.

All of the Company's investments are secured for the payment of obligations to the specific Notes payable under that compartment. Each compartments investments are legally segregated such that no other Notes or Company obligations can be met from the proceeds of the investments of that respective compartment.

(expressed in Euro)

Note 3 (Continued)

C. **Fixed assets (Continued)**

As at 31 October 2018, the Company posted securities to the Swap Counterparty under the CSA:

	Notional of Securities Posted to Swap Counterparty Local Currency	Notional of Securities Posted to Swap Counterparty EUR
Euro	47,727,000	47,727,000
Great British Pound	58,000	65,430
US Dollar	116,636,000	103,165,338
		150,957,768

As at 30 April 2018, the Company posted securities to the Swap Counterparty under the CSA:

	Notional of Securities Posted to Swap Counterparty	Notional of Securities Posted to Swap Counterparty
Japanese Yen	8,700,000	65,889
		65,889

The nominal amounts in Euro are calculated using the respective exchange rate as at period end (April 2018: year end rate).

Note 4

D. **Current assets**

Note 4.1.

II. Debtors

4. Other receivables

b) becoming due and payable within one year

	31/10/2018	30/04/2018
Interest receivables swaps	-	175,839
Fee reimbursable by Credit Suisse International	201,335	155,341
Total	**201,335**	**331,180**

The general compartment's debtors consists of fee and expense amounts incurred which are reimbursable by Credit Suisse International under the terms of the Mandate Agreement, which forms part of and is annexed to the Programme Deed.

Note 4.2.

IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand

The Cash at bank and in hand consist of:

	31/10/2018	30/04/2018
EUR Account: Banque Internationale a Luxembourg SA	24,441	25,568
EUR Account: Bank of New York Mellon, London Branch	227,614	698,450
USD Account: Bank of New York Mellon, London Branch	129,290,784	41,322
JPY Account: Bank of New York Mellon, London Branch	7	15,146,895
Total	**129,542,846**	**15,912,235**

Note 5

A. Capital and reserves

Note 5.1.

I. Subscribed capital

As at 31 October 2018, the subscribed capital of the Company amounts to EUR 31,000 and is divided into 31,000 shares with a nominal value of EUR 1 per share of which 100% are issued and fully paid as at 31 October 2018.

		31/10/2018	30/04/2018
Subscribed capital		31,000	31,000
	Total	**31,000**	**31,000**

Note 5.2.

IV. Reserves

Luxembourg Companies are required to appropriate to the legal reserve a minimum of 5 % of the net profit for the year after deduction of any losses brought forward, until this reserve equals 10 % of the subscribed capital. This reserve may not be distributed in the form of cash dividends, or otherwise, during the life of the Company. The appropriation to legal reserve is effected after approval at the general meeting of shareholders. As at 31 October 2018 the legal reserve balance is EUR 3,100. Legal reserve has been created from the allocation of the 2018 financial year profit of EUR 2,300 and 2017 financial year profit of EUR 800.

		31/10/2018	30/04/2018
Legal reserve		3,100	800
	Total	**3,100**	**800**

Note 6

B. Provisions

3. Other provisions

As of 31 October 2018, the Company has the following provisions:		31/10/2018	30/04/2018
Derivative instruments with negative fair value (clean)		37,230,289	8,743,960
Provision for audit fees		43,875	85,300
	Total	**37,274,164**	**8,829,260**

Note 7

C. Creditors

Note 7.1.

1.b) Non convertible bonds

	31/10/2018	30/04/2018
Notes at carrying value brought forward	1,322,159,775	736,703,516
Redemption of limited recourse notes	(473,684,150)	(1,237,835,924)
Issue of limited recourse notes	1,120,661,762	1,826,404,901
Fair value adjustments (including currency revaluation)	80,977,254	(5,025,819)
Note interest payable movement	2,568,053	1,913,101
Value of limited resource notes	**2,052,682,694**	**1,322,159,775**

All of the Notes issued by the Company are secured by the Collateral Assets in accordance with the Series Memorandum. Due to the limited recourse nature of the Notes issued, the obligations of the Company under the Notes are limited to the net proceeds from the realisation of the Collateral assets and the Company is therefore not liable to make further payments to meet any shortfall which may arise in this respect.

Note 7.2.

2. a) Amounts owed to credit institutions

	31/10/2018	30/04/2018
becoming due and payable within one year	14,499	13,274
	14,499	13,274

(expressed in Euro)

Note 7 (Continued)

Note 7.3.

8. Other creditors

a) Tax debt

Amounts owed to tax authorises becoming due and payable within one year are as follows:

	31/10/2018	30/04/2018
Corporate income taxation	995	620
Other taxation	8,497	6,624
Sub Total	**9,492**	**7,244**

c) Other Debt

Amounts owed to other creditors becoming due and payable within one year are as follows:

	31/10/2018	30/04/2018
Derivative interest payable	23,728,463	12,801,770
Audit fees payable	-	7,020
Administration fees payable	-	5,250
Other services fees	117,156	28,724
Swap interest received, not yet paid	5,294,864	739,770
Derivative purchases payable	621,670	15,146,895
Sub Total	29,762,153	28,729,429
Total	29,771,645	28,736,673

Note 8

4. **Other operating income**

Other operating income comprises as follows:

	01/05/2018 to 31/10/2018	01/05/2017 to 30/04/2018
Income	2,500	2,300
Unrealised gain on limited recourse notes	22,969,747	8,380,161
Fees paid by Credit Suisse International on behalf of the Company	182,128	271,217
Total	**23,154,375**	**8,653,678**

Reimbursable expenses consist of an equal and opposite amount of fee and expense amounts incurred during the period which are reimbursable by Credit Suisse International under the terms of the Mandate Agreement, which forms part of and is annexed to the Programme Deed.

Note 9

5. **Raw materials and consumables and other external charges**

Note 9.1.

5 b) Other external charges

Other external charges comprises as follows:

	01/05/2018 to 31/10/2018	01/05/2017 to 30/04/2018
Sanne Group (Luxembourg)	(88,695)	(101,942)
Regulatory fees	(19,500)	(17,290)
Audit fees	(46,325)	(85,815)
Professional fees	(19,748)	(56,471)
Bank charges	(1,127)	(2,777)
Total	**(175,395)**	**(264,295)**

Fee and expense amounts incurred during the period are paid on behalf of the Company by Credit Suisse International under the terms of the Mandate Agreement, which forms part of and is annexed to the Programme Deed.

(expressed in Euro)

Note 10

8. Other operating expenses

Other operating expenses for the year are as follows:

	01/05/2018 to 31/10/2018	01/05/2018 to 30/04/2018
Unrealised loss on limited recourse notes	(20,536,301)	(3,169,459)
VAT non reclaimable	(3,950)	(1,507)
Realised loss on limited recourse notes	-	(547,428)
Total	(20,540,251)	(3,718,394)

Note 11

10 Income from other investments, other securities and loans forming part of the fixed assets

Note 11.1.

10 b) Income from financial fixed assets

	01/05/2018 to 31/10/2018	01/05/2017 to 30/04/2018
Bond interest income*	62,461,409	62,687,945
Swap interest income	17,995,906	16,143,576
Realised profit on financial assets at fair value	5,522,092	3,283,804
Realised profit on derivatives at fair value	23,550,496	46,539,160
Total	109,529,903	128,654,485

* Financial income received from collateral securities posted to the swap counter party under the CSA agreement for the interim period from 1 May 2018 to 31 October 2018:

	Financial income Local currency	Financial income EUR
United States Dollar	279,552	247,266
Singapore Dollar	21,571	13,762
		261,028

* Financial income received from collateral securities posted to the swap counter party under the CSA agreement for the financial year from 1 May 2017 to 30 April 2018:

	Financial income Local currency	Financial income EUR
United States Dollar	575,768	475,840
Japanese Yen	120,000	909
		476,749

* Financial income amounts in Euro are calculated by using the respective exchange rate at period end.

Note 12

11. Other interest receivable and other financial income

Note 12.1

11b) Other interest and financial income
Other interest receivable and financial income for the year is as follows:

	01/05/2018 to 31/10/2018	01/05/2017 to 30/04/2018
General profit on foreign exchange	4,429,967	3,621,176
Foreign exchange profit on financial assets	107,077,113	12,504,056
Foreign exchange profit on notes	2,139,422	90,222,314
Foreign exchange profit on derivatives	8,138,030	4,113,923
Total	121,784,532	110,461,469

(expressed in Euro)

Note 13

13. Value adjustments in respect of financial assets and investments held as current assets

Value adjustments are as follows:

	01/05/2018 to 31/10/2018	01/05/2017 to 30/04/2018
Unrealised loss on financial assets at fair value	(20,451,568)	(26,019,152)
Unrealised (loss)/profit on derivatives at fair value	(89,355)	21,280,091
Total	**(20,540,923)**	**(4,739,061)**

Note 14

14. Interest payable and other financial expenses

Note 14.1

14.b) Other interest and financial expenses

Other interest and financial expenses for the period is as follows:

	01/05/2018 to 31/10/2018	01/05/2017 to 30/04/2018
General exchange loss	(3,373,672)	(3,888,123)
Foreign exchange loss on financial assets	(8,547,894)	(116,456,342)
Foreign exchange loss on liabilities	(88,937,757)	(10,835,088)
Foreign exchange loss on derivatives	(3,654,297)	(3,939,340)
Swap interest expense	(63,522,304)	(61,962,637)
Notes interest	(17,995,908)	(16,147,548)
Realised loss on financial assets at fair value	(21,653,034)	(23,508,232)
Realised loss on sale of derivative	(5,522,092)	(2,302,857)
Total	**(213,206,958)**	**(239,040,167)**

Note 15

The Company is a fully taxable company subject to Luxembourg direct annual taxes applicable to securitisation vehicles organised under the Luxembourg Securitisation Law. The Company may be subject to Luxembourg VAT in respect of fees charged for certain services rendered to the Company.

15. Tax on results

	01/05/2018 to 31/10/2018	01/05/2017 to 30/04/2018
Corporate tax	(375)	(460)
Total	**(375)**	**(460)**

17. Other taxes not shown under items 1 to 16

The Other taxes not shown under items 1 to 16 comprises as follows:

	01/05/2018 to 31/10/2018	01/05/2017 to 30/04/2018
Net wealth tax	(2,408)	(4,955)
Total	**(2,408)**	**(4,955)**

(expressed in Euro)

Note 16

Financial instruments and associated risk

The Company holds financial instruments which may expose the Company to the following risks:

* credit risk
* liquidity risk
* market risk

The note presents information about the Company's exposure to each of the above risks, the Company's objectives, policies and processes for measuring and managing risk.

The Board of Directors (the "Board") has overall responsibility for the establishment and oversight of the Company's risk management framework.

The Company's Board is responsible for identifying and analysing the risks faced by the Company, setting appropriate controls, monitoring risks and adherence to programme limits.

The role of financial assets and liabilities in the Company

The principal activity of the Company is the issue of limited recourse notes, each series of notes will be issued through a separate compartment created for those notes. The Company has issued Notes to fund the purchase of Collateral Assets which will be used to fund payments either under the swaps or obligations under the limited recourse notes. Any payments under the swaps or obligations under the notes will be specific to the compartment in which the respective series of notes has been issued.

Credit Suisse International has been appointed as manager expert for the valuation of the collateral assets, derivatives and notes.

Therefore, the role of financial assets and financial liabilities is central to the activities of the Company; the financial liabilities provide the funding to purchase the Company's financial assets within each compartment.

Financial assets and liabilities provide the vast majority of the assets and liabilities of the Company along with all the income and expense except for the series fees.

Swap Agreements

The Company has entered into total return swaps, interest rate swaps, credit default swaps, asset swaps and swaptions.

Each Swap Agreement involves the exchange by the Company with the swap counterparty of their respective commitments to pay or receive cash flows. For each Swap Agreement entered into by the Company other then credit default swaps, the Company will pay to the swap counterparty the cash flows it receives from the Collateral Assets in relation to each compartment and the Company will receive from the swap counterparty the cash flows required to pay the coupon or performance on the notes to the noteholders.

Under the terms of the credit default Swap Agreements entered by the Company, it is the responsibility of the swap counterparty to notify the Company immediately of any credit events that have occurred in respect of the reference entities listed in the credit default swap agreements. The Company receives from the credit default swap counterparty periodic cash flows as payment for the credit risk taken by the noteholders of the respective compartment containing the credit default swap.

As at the balance sheet date for the current period and at the date of the signing of these interim accounts, no credit events have occurred under the credit default Swap Agreement.

Market Risk

Market risk embodies the potential for both loss and gains and includes currency risk, interest rate risk and price risk. The Company's exposure to such risks is outlined below.

Currency risk

Currency risk covers the potential for both loss and gains as a result of changes in exchange rates. The Company is not exposed to any significant net currency risk. Each compartments noteholder assumes all currency risk arising from the respective compartment the noteholders invest into.

For the majority of the series of limited recourse notes, the financial assets and liabilities are denominated in identical currencies and therefore there is no net exposure to currency risk to the Company. In the compartments where the denominated currency of the limited recourse notes differs from the currency of the investments, the Company has entered into one or more currency Swap Agreements that have the effect of matching the currency of the assets to the liabilities, and therefore no net currency risk exists for the Company.

Note 16 (Continued)

Financial instruments and associated risk (Continued)

Interest rate risk

Interest rate risk covers the potential for a change in the value of assets resulting from the change in interest rates. The Company is not exposed to any significant net interest rate risk. Each compartments noteholder assumes all interest rate risk arising from the respective compartment the noteholders invest into.

For the majority of Notes issued, the Company has entered into Swap Agreements whereby all interest received on the underlying Collateral Assets is passed to the swap counterparty in exchange for the required payments to the compartments noteholders.

Otherwise, all other Notes issued are pass-through notes where the compartments noteholders entitlement to interest and all other payments on each Note is exactly matched to the Company's entitlement from the assets relating to that particular compartment and therefore no net interest rate risk exists for the Company.

Other price risk

Other price risk is the risk that the value of an instrument will fluctuate as a result of changes in market prices (other than those arising from interest rate risk or currency risk), whether caused by factors specific to an individual instrument, its issuer or all factors affecting all instruments traded in the market. The Company is not exposed to any significant net other price risk. Each compartments noteholder assumes all other price risk arising from the respective compartment the noteholders invest into.

Each compartment's noteholder assumes all market risks relating to each compartment's asset or liability, as the value of each note is the equal and opposite value of all the financial assets and swaps relating to that compartment. Therefore, there is no other significant net price risk to the company, as each noteholder is exposed to the price risk of the respective compartment they invest into.

All of the Company's financial assets and derivatives are carried at fair value with fair value changes recognised in the profit and loss account. The Notes issued by the Company are recorded at the value reflecting the fair market value of the underlying assets and derivatives. Due to the limited recourse nature of the Company, changes in market conditions will not affect net profit within the profit and loss account.

Credit risk

Credit risk covers the possibility that an issuer may default by failing to repay principal or interest. The Company is not exposed to any significant credit risk. Each compartments noteholder assumes all credit risk arising from the respective compartment the noteholders invest into.

The only assets of the Company available to meet the claims of the holders of each series of Notes will be the Collateral Assets and the Swap Agreements relating to those series of Notes within their respective compartment.

The Notes issued in each compartment are limited in recourse only to the assets in each particular compartment and therefore the noteholders are exposed to the credit risk of the swap counterparty and the issuers of the securities forming the Collateral Assets of each compartment. No assets were past due either at the balance sheet date or at the date of approving these annual accounts, and no assets were impaired as the assets are fair valued through profit and loss.

The Company has also entered into credit default swaps whereby the noteholders of such compartments will be exposed to the default of reference obligations in addition to the credit risk of the swap counterparty and the issuers of the Collateral Assets.

Liquidity risk

Liquidity risk addresses the possibility that an asset may not be able to be sold quickly enough in order to prevent a loss being made. The Company is not exposed to any significant net liquidity risk. Each compartment's noteholder assumes all liquidity risk arising from the respective compartment the noteholders invest into.

Note 16 (Continued)

Financial instruments and associated risk (Continued)

The limited recourse notes payable are being repaid as the Collateral Assets and Swap Agreements mature.

The Notes issued in each compartment are limited in recourse to the assets in each particular compartment. The repayment of the limited recourse notes will only be made from the disposal of the compartments Collateral Assets, payments under the Swap Agreements or from physical delivery of the Collateral Assets.

The contractual maturity of the Company's compartment's financial liabilities will approximately match the sum of contractual maturity of its compartment's Collateral Assets and Swap Agreements.

Early termination and redemption provisions require that each of the compartment's noteholders is returned an amount which is the sum of the Collateral Assets and the amounts due under Swap Agreements. There will be no other assets of the Company available to meet the outstanding claims of the noteholders, who will bear any shortfall pro-rata to their holdings of Notes.

Fair value information

The best evidence of the fair value of a financial instrument at initial recognition is the transaction price (that is, the fair value of the consideration received). This is usually the issue price of the notes times notional. The transaction price of the collateral assets purchased is defined in the transaction documentation. The Swap Agreement has an allocated value of zero except where an upfront payment is defined in the transaction documentation. Individually this may differ from current market prices.

Subsequent changes in the fair value of any financial instrument are recognised immediately in the profit and loss account. The fair value of financial instruments traded in active markets (such as quoted investments) are based on quoted market prices at the Balance sheet date.

The Company may invest in financial instruments that are not traded in an active market. The fair value of such instruments is determined by using valuation techniques. The Company uses a variety of methods and makes assumptions that are based on market conditions existing at each balance sheet date. Valuation techniques used include the use of comparable recent arms length transactions, discounted cash flow analysis and other valuation techniques used by market participants.

Estimation of fair values

The Company measures fair values using the following fair value hierarchy that reflects the significance of the inputs used in making the measurements:

Level 1: Quoted market prices (unadjusted) in an active market for an identical instrument.

Level 2: Valuation technique based on observable inputs, either directly or indirectly.

Level 3: Valuation techniques using significant unobservable inputs.

At 31 October 2018, the carrying amounts of derivative financial assets and derivative financial liabilities were all determined using valuation techniques based on observable inputs or unobservable inputs either directly or indirectly.

As a result of the matched and limited recourse nature of the cash flows and risks associated with the Company's financial instruments, the fair values of the Company's financial liabilities are dependent upon and equal to the fair value of all the financial assets designated at fair value through profit or loss and the derivative assets and liabilities. Therefore, since the fair values of the financial liabilities are derived from the financial assets and the derivative instruments, there is no fair value net gain or loss recognised in the profit and loss account for the period ended 31 October 2018.

Note 16 (Continued)

Financial instruments and associated risk (continued)

Securities traded in active market - The fair value of financial assets traded in active markets are based on quoted market prices at the close of trading on the Company's financial year end date. A financial instrument is regarded as traded in an active market if quoted prices are readily and regularly available from an exchange, dealer, broker, industry group, pricing service or regulatory agency, and those prices represent actual and regularly occurring market transactions entered into an arm's length basis.

The determination of fair values of the Company's financial instruments is based on quoted market prices where these are readily available. However, certain financial instruments, for example, Over – the – counter ("OTC") derivatives or unquoted securities are fair valued using valuation techniques, including reference to the current fair values of other instruments that are substantially the same (subject to appropriate adjustments).

Key sources of estimation and uncertainty in relation to fair values of Swap Agreements

Derivatives - The determination of the fair value of many derivatives involves only a limited degree of subjectivity because the required inputs are observable in the marketplace, while more complex derivatives may use unobservable inputs that rely on specific proprietary modelling assumptions. Examples of such specific unobservable inputs include recovery rate assumptions for credit derivative transactions.

Where observable inputs are not available, attempts are made to infer values from observable prices through model calibration. For inputs that cannot be derived from other sources, estimates from historical data may be made.

OTC derivatives where the majority of the value is derived from market observable inputs are categorised as Level 2 instruments, while those where the majority of the value is derived from unobservable inputs are categorised as Level 3.

Interest rate derivatives - OTC vanilla interest rate products, such as interest rate swaps, swaptions, and caps and floors are valued by discounting the anticipated future cash flows. The future cash flows and discounting are derived from market standard yield curves and industry standard volatility inputs. Where applicable, exchange-traded prices are also used to value exchange traded futures and options and can be used in yield curve construction. For more complex products, inputs include, but are not limited to, basis swap spreads, constant maturity convexity adjustments, constant maturity treasury spreads, inflation index correlations, inflation seasonality, single and quanto interest rate correlations, cross asset correlations, mean reversion, serial correlation and conditional prepayment rate assumptions.

Credit derivatives (also including credit linked notes) - Credit derivatives include index and single name Credit Default Swap ("CDS") and Asset Swaps (all asset swaps is linked to credit derivatives), in addition to more complex structured credit products. Vanilla products are valued using industry standard models and inputs that are generally market observable including credit spreads and recovery rates.

Complex structured credit derivatives are valued using proprietary models requiring inputs such as credit spreads, recovery rates, credit volatilities, default correlations, cash/synthetic basis spreads and prepayment rates. These input parameters are generally implied from available market observable data.

Fair value estimates are made at a specific point in time, based on market conditions and information about the financial instruments. These estimates are subjective in nature and involve uncertainties and matters of significant judgements (e.g. interest rates, volatility, estimated cash flows etc.) and therefore, cannot be determined with precision. With regard to the fair value estimates applied to early retirement which occurred during the financial period, the fair value as at the month end preceding the redemption date will be applied.

In view of the fact that the Company's financial assets mirror the same terms and conditions of the financial liabilities and having regard to the difference between the bid/offer price, the Board are of the opinion that the total fair value of the Company's financial assets are not materially different from that of its total financial liabilities.

Key sources of estimation and uncertainty in relation to fair values of bonds not traded on an active market

Valuation methods used for fair values of bonds not traded in an active market include the use of discounted cash flow valuation techniques on the underlying assets. Valuation are adjusted to allow for additional factors including model risk, liquidity risk, credit risk and counterparty risks.

Note 17

Derivatives

The below table provides a breakdown of the type of derivative and collateral in each compartment. This table also provides a basic overview of the structures of the compartments as required by Art. 64 quinquies of the Law of 19 December 2002. More details about significant terms and conditions that may affect the amount, timing and certainty of future cash flows and can be obtained by referring to the underlying issue deed in each compartment.

Compartment / series	Type of derivative (CCS TRS,IRS)	Type of collateral	Reimbursement value at maturity date
2017-01	IRS/CDS	Government Bonds	At par
2017-24	TRS	Corporate Bonds	At par
2017-34	TRS	Corporate Bonds	At par
2017-35	TRS	Corporate Bonds	At par
2017-36	TRS	Corporate Bonds	At par
2017-37	TRS	Corporate Bonds	At final redemption amount
2017-39	TRS	Corporate Bonds	At par
2017-40	TRS	Corporate Bonds	At par
2018-01	TRS	Corporate Bonds	At par
2018-02	TRS & CDS	Corporate Bonds	At par
2018-03	TRS & CDS	Corporate Bonds	At par
2018-04	TRS	Corporate Bonds	At par
2018-05	TRS	Corporate Bonds	At par
2018-06	TRS	Corporate Bonds	At par
2018-09	Asset swap & Swaption	Government Bonds	At par
2018-10	TRS & CDS	Corporate Bonds	At par
2018-11	TRS & CDS	Corporate Bonds	At par
2018-12	TRS	Corporate Bonds	At par
2018-13	TRS	Corporate Bonds	At par
2018-14	Asset swap	Corporate Bonds	At par
2018-15	TRS	Corporate Bonds	At par
2018-16	Asset swap	Corporate Bonds	At par
2018-17	TRS	Corporate Bonds	At par
2018-19	TRS	Corporate Bonds	At par
2018-20	TRS	Corporate Bonds	At par
2018-21	TRS	Corporate Bonds	At par
2018-22	TRS & CDS	Corporate Bonds	At par
2018-23	TRS & CDS	Corporate Bonds	At par
2018-24	TRS & CDS	Corporate Bonds	At par
2018-26	TRS	Corporate Bonds	At par
2018-27	Asset swap	Corporate Bonds	At par
2018-28	Asset swap	Corporate Bonds	At par
2018-29	TRS	Corporate Bonds	At par
2018-30	Asset swap	Corporate Bonds	At par
2018-31	TRS	Corporate Bonds	At par
2018-32	TRS	Corporate Bonds	At par
2018-34	TRS	Corporate Bonds	At par
2018-35	TRS	Corporate Bonds	At par
2018-36	Asset swap	Government Bonds	At par
2018-37	TRS	Corporate Bonds	At par
2018-38	Asset swap/CDS	Corporate Bonds	At par
2018-39	Asset swap	Government Bonds	At par
2018-40	Asset swap/CDS	Government Bonds	At par
2018-41	Asset swap/CDS	Government Bonds	At par
2018-42	Asset swap/CDS	Government Bonds	At par
2018-43	Asset swap/CDS	Government Bonds	At par
2018-44	Asset swap/CDS	Government Bonds	At par
2018-45	TRS	Corporate Bonds	At par
2018-46	TRS	Corporate Bonds	At par
2018-47	TRS	Corporate Bonds	At par
2018-48	TRS	Corporate Bonds	At par
2018-49	TRS	Corporate Bonds	At par
2018-50	Asset swap	Corporate Bonds	At par
2018-51	TRS	Corporate Bonds	At par
2018-52	TRS/CDS	Corporate Bonds	At par

Note 17 (continued)

Derivatives (continued)

Compartment / series	Type of derivative (CCS TRS,IRS)	Type of collateral	Reimbursement value at maturity date
2018-53	Asset swap	Corporate Bonds	At par
2018-54	TRS/CDS	Corporate Bonds	At par
2018-55	Asset swap	Corporate Bonds	At par
2018-56	Asset swap	Corporate Bonds	At par
2018-57	TRS	Corporate Bonds	At par
2018-59	TRS	Corporate Bonds	At par
2018-60	TRS/CDS	Corporate Bonds	At par
2018-61	TRS	Corporate Bonds	At par
2018-62	Asset swap	Corporate Bonds	At par
2018-63	Asset swap	Corporate Bonds	At par
2018-64	Asset swap	Corporate Bonds	At par
2018-65	Asset swap	Corporate Bonds	At par
2018-66	TRS	Corporate Bonds	At par
2018-67	Asset swap	Corporate Bonds	At par
2018-68	Asset swap	Corporate Bonds	At par
2018-69	Asset swap	Corporate Bonds	At par
2018-70	Asset swap	Corporate Bonds	At par
2018-71	TRS/CDS	Corporate Bonds	At par
2018-72	TRS/CDS	Corporate Bonds	At par
2018-73	TRS	Corporate Bonds	At par
2018-74	TRS	Corporate Bonds	At par

Note 18

Staff

During the period under review, the Company did not employ any staff.

Note 19

Auditor's fees

The total fees expensed by the Company and due for the current financial period to the auditor/audit firm are presented as follows:

	01/05/2018 to 31/10/2018	01/05/2017 to 30/04/2018
Audit fees	(46,325)	(85,815)
Total	(46,325)	(85,815)

Note 20

Related party transactions

The three directors are also directors of Sanne Group (Luxembourg) S.A., a company providing administration services to the Company. Total administration fees to Sanne Group (Luxembourg) S.A. in respect of the period ended 31 October 2018 amounts to EUR 88,695 (April 2018: EUR 101,942).

Credit Suisse International acts as arranger of the transaction entered into by the Company and Credit Suisse AG, Singapore Branch as the counterparty to the swaps disclosed in Note 17. Credit Suisse International is also responsible for the reimbursement of the Company's operating expenses which are incurred during the year.

Note 21

Subsequent events

Since the Balance Sheet date the Company has created a further 12 active compartments in relation to the following series of notes:

2018-75	**USD**	Class A up to USD 70,000,000,000 Secured Notes due 2020
2018-76	**USD**	Class A up to USD 50,000,000 Secured Notes due 2019
2018-77	**JPY**	Class A up to JPY 400,000,000 Repackage Notes Linked to International Finance Facility for Immunisation Company due 2020
2018-78	**JPY**	Class A up to JPY 1,000,000,000 Secured Notes linked to Barclays PLC Senior Unsecured Bonds due 2027
2018-79	**USD**	Class A up to USD 10,000,000 Secured Notes linked to First Abu Dhabi Bank P.J.S.C. Certificates of Deposit due 2022
2018-80	**JPY**	Class A up to JPY 500,000,000 Repackaging Notes linked to SoftBank Group Corp Senior Unsecured Bonds due 2023
2018-81	**USD**	Class A up to USD 100,000,000 Secured Notes due 2019
2018-82	**USD**	Class A up to USD 50,000,000 Secured Notes due 2019
2018-83	**USD**	Class A up to USD 20,000,000 Secured Notes Credit Linked to Deutsche Bank AG due 2020
2018-85	**JPY**	Class A up to JPY 300,000,000 Repackaging Notes linked to Republic of Indonesia Bonds due 2025
2019-03	**USD**	Class A up to USD 10,000,000 Secured Notes Credit Linked to Federative Republic of Brazil due 2019
2019-04	**USD**	Class A up to USD 10,000,000 Secured Notes Credit Linked to Glencore International AG due 2020

Note 22

Remuneration of the Board of Directors

The directors remuneration is paid by Sanne Group (Luxembourg) S.A. who make no recharge to the Company. No payments were made to the directors by, or on behalf of, the Company. It is therefore not possible to make a reasonable apportionment of their remuneration in respect of the Company. Accordingly, no remuneration in respect of the directors applicable to the Company have been disclosed.

Note 23

Balance sheet and profit and loss account per compartment

Alexandra Fantuz
Director

Marketa Stranska
Director

LANDMARK CAPITAL S.A. - Compartment Main

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and intangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	182,682	142,067
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	24,441	25,568
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	207,123	167,635

Alexandra Fantuz
Director

Marketa Stranska
Director

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES	Current Financial Period	Previous Financial Year
A. Capital and reserves		
I. Subscribed capital	31,000	31,000
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	3,100	800
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	2,500	2,300
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	43,875	85,300
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	9,491	7,244
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	117,157	40,991
ii) becoming due and payable after more than one year	-	-
D. Deferred Income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**207,123**	**167,635**

Alexandra Fania
Director

Marketa Stranska
Director

LANDMARK CAPITAL S.A. - Compartment Main

PROFIT AND LOSS ACCOUNT FOR THE YEAR
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	184,628	273,517
5. a) Raw materials and consumables	-	-
b) Other external charges	(175,395)	(264,295)
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(3,950)	(1,507)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	-	-
11. Other interest receivables and other financial income		
a) from affiliated undertakings	-	-
b) other interest and financial income	-	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	-	-
14. Interest payable and other financial expenses		
a) relating to affiliated undertakings	-	-
b) other interest and financial expenses	-	-
15. Tax on results	(375)	(460)
16. Results after taxation	4,908	7,255
17. Other taxes not shown under items 1. to 16.	(2,408)	(4,955)
18. Results for the financial year	2,500	2,300

Alexandra Fantuz
Director

Marketa Stranska
Director

LANDMARK CAPITAL S.A. - Compartment 2017-01

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	9,067,916	8,530,553
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	5,355	3,939
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	9,073,271	8,534,492

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	18,815
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	29,986	27,749
ii) becoming due and payable after more than one year	9,043,285	8,487,928
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	9,073,271	8,534,492

LANDMARK CAPITAL S.A. - Compartment 2017-01

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	25,273	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(274,571)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	195,290	301,868
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	270,395	912,483
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	284,961	73,177
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(775,919)	(1,012,957)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	8,942,832	8,942,832
Cumulative value adjustment	(182,542)	(436,090)
Accrued interest	24,632	23,811
Fair Value	8,784,922	8,530,553
*Value adjustment through profit and loss during the Financial Year**	*253,547*	*(859,393)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	282,994	(18,815)
Accrued interest	5,355	3,939
Fair Value	288,349	(14,876)
*Value adjustment through profit and loss during the Financial Year**	*301,809*	*221,481*
Realised gains and losses during the Financial Year	-	-
Non convertible loans		-
Notes	(9,386,587)	(9,386,587)
Equalisation provision	343,302	898,659
Accrued interest	(29,986)	(27,749)
Fair Value	(9,073,271)	(8,515,677)
*Value adjustment through profit and loss during the Financial Year**	*(555,356)*	*637,913*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-05

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	4,805	4,399
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	4,805	4,399

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	4,805	4,399
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	4,805	4,399

LANDMARK CAPITAL S.A. - Compartment 2017-05

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(61,672)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	-	2,881,702
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	-	4,270,181
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets	-	61,672
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	-	(7,151,883)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

	Current Financial Year	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*(4,360,553)*
Realised gains and losses during the Financial Year	-	*(477,035)*
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*153,769*
Realised gains and losses during the Financial Year	-	*477,035*
Non convertible loans		
Notes	-	-
Equalisation provision	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*4,206,784*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-07

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and intangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and tangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	125,120
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	-	125,120

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	125,120
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	-	125,120

LANDMARK CAPITAL S.A. - Compartment 2017-07

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	79,192
5. Raw materials and consumables and other externa charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	-	11,467,840
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	-	10,070,714
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets	-	(79,192)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	-	(21,538,554)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	(10,456,336)
Realised gains and losses during the Financial Year	-	(5,579,967)
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	306,430
Realised gains and losses during the Financial Year	-	5,595,042
Non convertible loans		
Notes	-	-
Equalisation provision	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	10,149,906
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and intangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and tangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	15,810
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**15,810**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	15,810
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**15,810**

LANDMARK CAPITAL S.A. - Compartment 2017-11

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(29,978)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	-	1,167,554
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	-	1,360,358
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets	-	84,710
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	-	(2,582,644)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*(1,715,752)*
Realised gains and losses during the Financial Year	-	*(213,647)*
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*126,511*
Realised gains and losses during the Financial Year	-	*472,508*
Non convertible loans		
Notes	-	-
Equalisation provision	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*1,330,380*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-13

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	23,439,460
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	31,833
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**23,471,293**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	23,145,213
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	326,080
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**23,471,293**

LANDMARK CAPITAL S.A. - Compartment 2017-13

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	406,391	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(406,391)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,084,409	1,125,917
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	995,294	903,495
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(812,749)	812,749
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,673,345)	(2,435,770)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	23,622,047
Cumulative value adjustment	-	(1,382,561)
Accrued interest	-	312,726
Fair Value	-	22,552,212
*Value adjustment through profit and loss during the Financial Year**	*1,069,793*	*(1,382,562)*
Realised gains and losses during the Financial Year	*(677,523)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	887,248
Accrued interest	-	(294,247)
Fair Value	-	593,001
*Value adjustment through profit and loss during the Financial Year**	*(887,248)*	*1,068,056*
Realised gains and losses during the Financial Year	*840,457*	-
Non convertible loans		
Notes	-	(23,441,240)
Equalisation provision	-	314,506
Accrued interest	-	(18,479)
Fair Value	-	(23,145,213)
*Value adjustment through profit and loss during the Financial Year**	*(345,479)*	*314,506*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-14

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and intangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and tangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	
5. Investments held as fixed assets	-	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	54,443
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**54,443**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		-
a) becoming due and payable within one year	-	
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		-
a) becoming due and payable within one year	-	
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		-
a) becoming due and payable within one year	-	
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		-
a) becoming due and payable within one year	-	
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		-
a) becoming due and payable within one year	-	
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		-
a) becoming due and payable within one year	-	
b) becoming due and payable after more than one year	-	-
8. Other creditors		-
a) Tax debts	-	
b) Social security debts	-	-
c) Other debts		-
i) becoming due and payable within one year	-	54,443
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**54,443**

LANDMARK CAPITAL S.A. - Compartment 2017-14

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(28,263)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	-	1,292,213
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	-	1,360,357
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets	-	(54,657)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	-	(2,569,650)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*(1,701,880)*
Realised gains and losses during the Financial Year	-	*(211,962)*
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*(12,779)*
Realised gains and losses during the Financial Year	-	*594,527*
Non convertible loans		
Notes	-	-
Equalisation provision	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*1,332,094*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-15

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and intangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and tangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	41,310
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**41,310**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	41,310
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**41,310**

**PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)**

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(23,324)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	-	1,231,519
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	-	1,360,358
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets	-	(59,598)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	-	(2,508,955)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*(1,661,869)*
Realised gains and losses during the Financial Year	-	*52,005*
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*(57,730)*
Realised gains and losses during the Financial Year	-	*330,560*
Non convertible loans		
Notes	-	-
Equalisation provision	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*1,337,034*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-17

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and intangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and tangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	204,298
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**204,298**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	204,298
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**204,298**

LANDMARK CAPITAL S.A. - Compartment 2017-17

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(94,769)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	-	10,740,484
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	-	10,479,236
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets	-	954,935
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	-	(22,079,886)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*(13,570,857)*
Realised gains and losses during the Financial Year	-	*(3,373,044)*
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*1,086,413*
Realised gains and losses during the Financial Year	-	*5,473,022*
Non convertible loans		
Notes	-	-
Equalisation provision	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*10,384,467*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-19

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	25,342,484
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**25,342,484**

LANDMARK CAPITAL S.A. - Compartment 2017-19

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	24,919,763
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	422,721
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**25,342,484**

LANDMARK CAPITAL S.A. - Compartment 2017-19

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	871,255	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(5,993)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,055,449	1,835,251
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,188,260	2,053,522
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(5,993)	5,993
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(3,108,971)	(3,888,773)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	26,697,517
Cumulative value adjustment	-	(2,720,102)
Accrued interest	-	543,175
Fair Value	-	24,520,590
*Value adjustment through profit and loss during the Financial Year**	*2,004,162*	*(2,720,103)*
Realised gains and losses during the Financial Year	*(845,700)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	821,894
Accrued interest	-	(422,721)
Fair Value	-	399,173
*Value adjustment through profit and loss during the Financial Year**	*(821,895)*	*821,895*
Realised gains and losses during the Financial Year	*845,700*	-
Non convertible loans		
Notes	-	(26,846,839)
Equalisation provision	-	2,047,529
Accrued interest	-	(120,453)
Fair Value	-	(24,919,763)
*Value adjustment through profit and loss during the Financial Year**	*(2,047,529)*	*2,047,529*
Realised gains and losses during the Financial Year	*865,262*	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-21

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	23,433,351
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	44,795
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**23,478,146**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	23,133,854
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	344,292
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**23,478,146**

LANDMARK CAPITAL S.A. - Compartment 2017-21

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	400,282	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(400,282)
		-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,290,893	1,145,792
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,021,246	1,550,416
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(806,640)	806,640
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,905,781)	(3,102,566)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	24,269,008
Cumulative value adjustment	-	(2,029,522)
Accrued interest	-	312,726
Fair Value	-	22,552,212
*Value adjustment through profit and loss during the Financial Year**	*1,095,745*	*(2,029,523)*
Realised gains and losses during the Financial Year	*(837,994)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	881,139
Accrued interest	-	(299,497)
Fair Value	-	581,642
*Value adjustment through profit and loss during the Financial Year**	*(881,139)*	*884,918*
Realised gains and losses during the Financial Year	*1,084,607*	-
Non convertible loans		
Notes	-	(24,128,194)
Equalisation provision	-	1,007,569
Accrued interest	-	(13,229)
Fair Value	-	(23,133,854)
*Value adjustment through profit and loss during the Financial Year**	*(461,219)*	*1,007,569*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-22

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	38,334,122
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	59,968
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**38,394,090**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	37,916,466
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	477,624
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**38,394,090**

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	15,652	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(15,652)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	2,834,652	1,952,822
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,374,125	2,529,266
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(1,147,460)	1,147,460
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(3,076,969)	(5,613,896)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	39,778,066
Cumulative value adjustment	-	(4,160,752)
Accrued interest	-	451,231
Fair Value	-	36,068,545
*Value adjustment through profit and loss during the Financial Year**	*2,492,242*	*(4,160,753)*
Realised gains and losses during the Financial Year	*(1,382,897)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	2,265,577
Accrued interest	-	(417,656)
Fair Value	-	1,847,921
*Value adjustment through profit and loss during the Financial Year**	*(2,265,577)*	*1,657,986*
Realised gains and losses during the Financial Year	*2,631,782*	-
Non convertible loans		
Notes	-	(40,385,657)
Equalisation provision	-	2,502,767
Accrued interest	-	(33,576)
Fair Value	-	(37,916,466)
*Value adjustment through profit and loss during the Financial Year**	*(1,475,550)*	*2,502,767*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-24

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	19,295,651	17,851,183
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	1,794	1,947
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**19,297,445**	**17,853,130**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	19,297,445	17,853,130
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**19,297,445**	**17,853,130**

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	189,884
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(175,521)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	791,531	1,148,510
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,263,046	675,796
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	175,521	(189,885)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(2,054,577)	(1,824,305)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	18,608,286	18,608,286
Cumulative value adjustment	(599,799)	(989,721)
Accrued interest	116,216	107,235
Fair Value	18,124,703	17,725,800
*Value adjustment through profit and loss during the Financial Year**	*389,923*	*(989,721)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	1,170,948	125,383
Accrued interest	1,794	1,947
Fair Value	1,172,742	127,330
*Value adjustment through profit and loss during the Financial Year**	*1,045,564*	*125,383*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(18,602,817)	(18,602,817)
Equalisation provision	(576,618)	858,869
Accrued interest	(118,010)	(109,182)
Fair Value	(19,297,445)	(17,853,130)
*Value adjustment through profit and loss during the Financial Year**	*(1,435,487)*	*858,869*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-25

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	23,436,166
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	15,505
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**23,451,671**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	23,140,669
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	311,002
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**23,451,671**

LANDMARK CAPITAL S.A. - Compartment 2017-25

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	403,097	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(403,097)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,240,373	1,151,284
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	984,666	1,505,078
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(809,455)	809,455
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,818,681)	(3,062,720)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	24,203,525
Cumulative value adjustment	-	(1,964,039)
Accrued interest	-	312,726
Fair Value	-	22,552,212
*Value adjustment through profit and loss during the Financial Year**	*1,059,165*	*(1,964,039)*
Realised gains and losses during the Financial Year	*(836,680)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	883,954
Accrued interest	-	(295,497)
Fair Value	-	588,457
*Value adjustment through profit and loss during the Financial Year**	*(883,954)*	*944,931*
Realised gains and losses during the Financial Year	*1,029,296*	-
Non convertible loans		
Notes	-	(24,164,444)
Equalisation provision	-	1,041,005
Accrued interest	-	(17,230)
Fair Value	-	(23,140,669)
*Value adjustment through profit and loss during the Financial Year**	*(367,827)*	*1,041,004*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-26

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	23,434,588
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	18,055
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**23,452,643**

LANDMARK CAPITAL S.A. - Compartment 2017-26

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	23,138,397
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	314,246
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**23,452,643**

LANDMARK CAPITAL S.A. - Compartment 2017-26

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	401,519	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(401,519)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,239,893	1,149,475
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	984,666	1,505,078
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(807,877)	807,877
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,818,201)	(3,060,911)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	24,203,525
Cumulative value adjustment	-	(1,964,039)
Accrued interest	-	312,726
Fair Value	-	22,552,212
*Value adjustment through profit and loss during the Financial Year**	*1,059,165*	*(1,964,039)*
Realised gains and losses during the Financial Year	*(836,680)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	882,376
Accrued interest	-	(296,191)
Fair Value	-	586,185
*Value adjustment through profit and loss during the Financial Year**	*(882,376)*	*943,353*
Realised gains and losses during the Financial Year	*1,029,296*	-
Non convertible loans		
Notes	-	(24,164,444)
Equalisation provision	-	1,042,582
Accrued interest	-	(16,535)
Fair Value	-	(23,138,397)
*Value adjustment through profit and loss during the Financial Year**	*(369,405)*	*1,042,582*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-28

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	22,994,913
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	28,128
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**23,023,041**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	22,727,159
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	295,882
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**23,023,041**

LANDMARK CAPITAL S.A. - Compartment 2017-28

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	316	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(316)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,167,704	974,465
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	850,674	400,747
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(489,318)	489,319
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,529,376)	(1,864,215)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	23,060,635
Cumulative value adjustment	-	(1,412,031)
Accrued interest	-	274,255
Fair Value	-	21,922,859
*Value adjustment through profit and loss during the Financial Year**	*1,433,410*	*(1,412,031)*
Realised gains and losses during the Financial Year	*(1,149,965)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	1,072,054
Accrued interest	-	(267,754)
Fair Value	-	804,300
*Value adjustment through profit and loss during the Financial Year**	*(1,072,054)*	*1,115,744*
Realised gains and losses during the Financial Year	*874,766*	-
Non convertible loans		
Notes	-	(23,077,401)
Equalisation provision	-	356,743
Accrued interest	-	(6,501)
Fair Value	-	(22,727,159)
*Value adjustment through profit and loss during the Financial Year**	*(86,157)*	*356,742*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-30

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	41,435,663
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**41,435,663**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	40,132,115
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	1,303,548
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**41,435,663**

LANDMARK CAPITAL S.A. - Compartment 2017-30

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	1,203,683
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(1,203,683)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	2,702,767	2,615,850
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	-	2,757,167
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	3,822,950	(3,822,950)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(5,322,034)	(2,753,750)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	42,868,044
Cumulative value adjustment	-	(4,053,081)
Accrued interest	-	1,317,152
Fair Value	-	40,132,115
*Value adjustment through profit and loss during the Financial Year**	*3,870,275*	*(4,053,080)*
Realised gains and losses during the Financial Year	*(1,533,657)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	1,303,548
Accrued interest	-	(1,303,548)
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	*(1,303,548)*	*1,303,548*
Realised gains and losses during the Financial Year	*1,662,654*	-
Non convertible loans		
Notes	-	(43,005,943)
Equalisation provision	-	2,887,432
Accrued interest	-	(13,604)
Fair Value	-	(40,132,115)
*Value adjustment through profit and loss during the Financial Year**	*(2,695,724)*	*2,887,432*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-32

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	8,377,372
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**8,377,372**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	4,298
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	8,281,795
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	91,279
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**8,377,372**

LANDMARK CAPITAL S.A. - Compartment 2017-32

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	2,251	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(2,251)
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	973,349	477,205
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	258,692	95,075
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(2,251)	2,251
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,232,041)	(572,280)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	8,359,177
Cumulative value adjustment	-	(359,799)
Accrued interest	-	106,384
Fair Value	-	8,105,762
*Value adjustment through profit and loss during the Financial Year**	*523,753*	*(359,799)*
Realised gains and losses during the Financial Year	*(802,900)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	267,312
Accrued interest	-	(91,279)
Fair Value	-	176,033
*Value adjustment through profit and loss during the Financial Year**	*(267,312)*	*267,312*
Realised gains and losses during the Financial Year	*802,900*	-
Non convertible loans		
Notes	-	(8,359,177)
Equalisation provision	-	92,487
Accrued interest	-	(15,105)
Fair Value	-	(8,281,795)
*Value adjustment through profit and loss during the Financial Year**	*(256,441)*	*92,487*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-33

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and intangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and tangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	9,694	8,875
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**9,694**	**8,875**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	9,694	8,875
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**9,694**	**8,875**

LANDMARK CAPITAL S.A. - Compartment 2017-33

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	**Previous Financial Year**
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
		-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	-	5,648,491
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	-	3,228,200
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets	-	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	-	(8,876,691)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*(3,218,690)*
Realised gains and losses during the Financial Year	-	*(3,264,773)*
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	*3,253,897*
Non convertible loans		
Notes	-	-
Equalisation provision	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	*2,795,156*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-34

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	201,943,480	187,938,989
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	4,154	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	644,175	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**202,591,809**	**187,938,989**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	199,412,063	399,273
ii) becoming due and payable after more than one year	-	185,457,626
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	3,179,746	2,082,090
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**202,591,809**	**187,938,989**

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	492,247
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(409,635)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	8,771,091	8,254,515
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	13,112,497	6,376,306
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	409,635	(492,247)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(21,883,588)	(14,630,821)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	193,753,336	192,391,778
Cumulative value adjustment	636,628	(10,001,776)
Accrued interest	3,012,057	2,481,363
Fair Value	197,402,021	184,871,365
*Value adjustment through profit and loss during the Financial Year**	*11,822,848*	*(10,001,776)*
Realised gains and losses during the Financial Year	*(633,757)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	4,541,459	3,067,624
Accrued interest	(3,087,266)	(2,082,090)
Fair Value	1,454,193	985,534
*Value adjustment through profit and loss during the Financial Year**	*1,473,835*	*3,067,624*
Realised gains and losses during the Financial Year	*633,757*	-
		-
Non convertible loans		
Notes	(190,979,001)	(190,979,001)
Equalisation provision	(7,952,422)	5,521,375
Accrued interest	(480,640)	399,273
Fair Value	(199,412,063)	(185,058,353)
*Value adjustment through profit and loss during the Financial Year**	*(13,473,797)*	*5,521,375*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-35

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	37,671,136	38,298,089
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	712,062	37,595
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**38,383,198**	**38,335,684**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	8,498	8,226
ii) becoming due and payable after more than one year	36,639,416	37,768,131
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	1,735,284	559,327
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**38,383,198**	**38,335,684**

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	2,380,544	99,107
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,665,494	1,051,384
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	2,111,071	738,248
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(3,239,828)	330,223
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(2,917,281)	(2,218,962)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	38,956,862	38,546,958
Cumulative value adjustment	(2,325,827)	(1,383,867)
Accrued interest	1,031,719	529,957
Fair Value	37,662,754	37,693,048
*Value adjustment through profit and loss during the Financial Year**	*(575,010)*	*(1,383,867)*
Realised gains and losses during the Financial Year	*(197,438)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	8,382	605,041
Accrued interest	(1,734,164)	(521,732)
Fair Value	(1,725,782)	83,309
*Value adjustment through profit and loss during the Financial Year**	*(596,661)*	*1,257,012*
Realised gains and losses during the Financial Year	*197,438*	-
		-
Non convertible loans		
Notes	(37,798,466)	(37,798,466)
Equalisation provision	1,159,050	30,335
Accrued interest	(8,498)	(8,226)
Fair Value	(36,647,914)	(37,776,357)
*Value adjustment through profit and loss during the Financial Year**	*1,128,716*	*30,335*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-36

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	52,853,634	51,460,850
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**52,853,634**	**51,460,850**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	52,125,000	278
ii) becoming due and payable after more than one year	-	50,779,722
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	728,634	680,850
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**52,853,634**	**51,460,850**

LANDMARK CAPITAL S.A. - Compartment 2017-36

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(1,344,931)	(779,722)
		-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,552,531	1,449,688
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	3,440,715	422,191
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(2,074,977)	2,102,178
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,573,338)	(3,194,335)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	50,419,880	50,419,880
Cumulative value adjustment	(328,862)	(1,986,008)
Accrued interest	728,981	681,128
Fair Value	50,819,999	49,115,000
*Value adjustment through profit and loss during the Financial Year**	*1,657,145*	*(1,986,008)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	2,033,635	2,345,850
Accrued interest	(728,634)	(680,850)
Fair Value	1,305,001	1,665,000
*Value adjustment through profit and loss during the Financial Year**	*(312,216)*	*2,765,730*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(50,000,000)	(50,000,000)
Equalisation provision	(2,124,653)	(779,722)
Accrued interest	(347)	(278)
Fair Value	(52,125,000)	(50,780,000)
*Value adjustment through profit and loss during the Financial Year**	*(1,344,931)*	*(779,722)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-37

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	41,333,003	41,031,217
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	3,936,055	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**45,269,058**	**41,031,217**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	5,275,715	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	35,893,286	39,958,562
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	4,100,057	1,072,655
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**45,269,058**	**41,031,217**

LANDMARK CAPITAL S.A. - Compartment 2017-37

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	6,968,422	1,363,632
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,008,121	873,448
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	2,903,147	1,146,782
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(6,968,422)	(1,363,631)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(3,911,268)	(2,020,231)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	42,214,163	42,214,163
Cumulative value adjustment	(1,045,162)	(3,786,933)
Accrued interest	164,002	1,072,655
Fair Value	41,333,003	39,499,885
*Value adjustment through profit and loss during the Financial Year**	*2,741,771*	*(3,786,933)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	254,814
Cumulative value adjustment	(5,275,715)	1,276,518
Accrued interest	(164,002)	(1,072,655)
Fair Value	(5,439,717)	458,677
*Value adjustment through profit and loss during the Financial Year**	*(6,807,046)*	*1,276,519*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(42,468,976)	(42,468,976)
Equalisation provision	6,575,690	2,510,414
Accrued interest	-	-
Fair Value	(35,893,286)	(39,958,562)
*Value adjustment through profit and loss during the Financial Year**	*4,065,275*	*2,510,414*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-39

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	26,554,136	25,120,590
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**26,554,136**	**25,120,590**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	286,108
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	26,431,718	24,684,227
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	122,418	150,255
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**26,554,136**	**25,120,590**

LANDMARK CAPITAL S.A. - Compartment 2017-39

**PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)**

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	176,129
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(2,142)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,216,918	619,244
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,742,793	979,510
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	173,262	(176,129)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(3,130,831)	(1,598,754)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	24,117,113	24,117,113
Cumulative value adjustment	1,914,711	786,183
Accrued interest	192,919	217,294
Fair Value	26,224,743	25,120,590
*Value adjustment through profit and loss during the Financial Year**	*1,128,529*	*786,183*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	329,393	(286,108)
Accrued interest	(122,418)	(150,255)
Fair Value	206,975	(436,363)
*Value adjustment through profit and loss during the Financial Year**	*786,621*	*(286,108)*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(25,096,622)	(25,096,622)
Equalisation provision	(1,264,596)	479,433
Accrued interest	(70,500)	(67,038)
Fair Value	(26,431,718)	(24,684,227)
*Value adjustment through profit and loss during the Financial Year**	*(1,744,030)*	*479,435*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-40

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	22,161,099	21,178,128
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**22,161,099**	**21,178,128**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	22,136,995	20,692,088
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	24,104	486,040
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**22,161,099**	**21,178,128**

LANDMARK CAPITAL S.A. - Compartment 2017-40

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	9,552	24,874
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	408,481
b) other income not shown under a)	811,058	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,451,666	816,258
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(9,552)	(24,874)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(2,262,724)	(1,224,739)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	20,097,594	20,097,594
Cumulative value adjustment	702,759	(685,012)
Accrued interest	82,854	541,905
Fair Value	20,883,207	19,954,487
*Value adjustment through profit and loss during the Financial Year**	*1,387,771*	*(685,012)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	1,277,892	1,223,641
Accrued interest	(24,104)	(486,040)
Fair Value	1,253,788	737,601
*Value adjustment through profit and loss during the Financial Year**	*54,251*	*1,223,641*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(20,913,852)	(20,913,852)
Equalisation provision	(1,164,393)	277,629
Accrued interest	(58,750)	(55,865)
Fair Value	(22,136,995)	(20,692,088)
*Value adjustment through profit and loss during the Financial Year**	*(1,442,022)*	*277,629*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-01

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	26,473,702	24,756,025
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	11,086	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	34,188	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**26,518,976**	**24,756,025**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	26,484,788	24,726,374
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	34,188	29,651
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**26,518,976**	**24,756,025**

LANDMARK CAPITAL S.A. - Compartment 2018-01

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	74,825
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(13,323)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,059,902	479,542
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,745,825	678,102
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	13,322	(74,826)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(2,805,726)	(1,157,643)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	24,249,479	24,249,479
Cumulative value adjustment	(497,817)	(1,050,717)
Accrued interest	-	37,534
Fair Value	23,751,662	23,236,296
*Value adjustment through profit and loss during the Financial Year**	*552,899*	*(1,050,717)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	2,722,040	1,519,729
Accrued interest	11,086	(29,651)
Fair Value	2,733,126	1,490,078
*Value adjustment through profit and loss during the Financial Year**	*1,202,311*	*1,519,729*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(24,117,113)	(24,117,113)
Equalisation provision	(2,356,589)	(601,378)
Accrued interest	(11,086)	(7,883)
Fair Value	(26,484,788)	(24,726,374)
*Value adjustment through profit and loss during the Financial Year**	*(1,755,211)*	*(601,379)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-02

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,787,539	8,437,682
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	53,107	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	6,325	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,846,971**	**8,437,682**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	5,389
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	8,840,646	8,281,794
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	6,325	150,499
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,846,971**	**8,437,682**

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	40,744	50,110
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	383,136	153,613
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	580,846	193,937
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(40,744)	(50,110)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(963,982)	(347,550)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	8,149,777	8,149,777
Cumulative value adjustment	216,175	(341,318)
Accrued interest	33,325	217,964
Fair Value	8,399,277	8,026,423
*Value adjustment through profit and loss during the Financial Year**	*557,492*	*(341,318)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	388,262	405,870
Accrued interest	53,107	(150,499)
Fair Value	441,369	255,371
*Value adjustment through profit and loss during the Financial Year**	*(17,607)*	*405,870*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(8,070,502)	(8,070,502)
Equalisation provision	(683,712)	(143,827)
Accrued interest	(86,432)	(67,465)
Fair Value	(8,840,646)	(8,281,794)
*Value adjustment through profit and loss during the Financial Year**	*(539,885)*	*(143,827)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-03

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,786,723	8,437,982
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	52,154	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	6,270	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,845,147**	**8,437,982**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	5,876
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	8,838,877	8,280,968
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	6,270	151,138
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,845,147**	**8,437,982**

LANDMARK CAPITAL S.A. - Compartment 2018-03

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	41,374	50,296
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	383,329	152,973
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	580,870	114,662
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(41,374)	(50,296)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(964,199)	(267,635)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	8,163,441	8,163,441
Cumulative value adjustment	202,511	(354,982)
Accrued interest	33,325	217,964
Fair Value	8,399,277	8,026,423
*Value adjustment through profit and loss during the Financial Year**	*557,492*	*(354,982)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	387,446	405,683
Accrued interest	52,154	(151,138)
Fair Value	439,600	254,545
*Value adjustment through profit and loss during the Financial Year**	*(18,237)*	*405,683*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(8,149,777)	(8,149,777)
Equalisation provision	(603,621)	(64,366)
Accrued interest	(85,479)	(66,825)
Fair Value	(8,838,877)	(8,280,968)
*Value adjustment through profit and loss during the Financial Year**	*(539,255)*	*(64,366)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-04

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	228,348,427	207,230,802
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	24,640	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**228,373,067**	**207,230,802**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	51,887
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	628,040	569,695
ii) becoming due and payable after more than one year	221,139,932	206,330,529
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	6,605,095	278,691
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**228,373,067**	**207,230,802**

LANDMARK CAPITAL S.A. - Compartment 2018-04

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	280,440
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(293,667)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	15,345,483	1,473,760
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	15,888,154	4,108,475
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	1,036,559	(280,440)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(31,976,529)	(5,582,235)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	212,463,799	203,395,876
Cumulative value adjustment	548,141	2,986,540
Accrued interest	7,208,146	848,386
Fair Value	220,220,086	207,230,802
*Value adjustment through profit and loss during the Financial Year**	*8,001,942*	*2,986,540*
Realised gains and losses during the Financial Year	*968,044*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	8,128,341	(51,887)
Accrued interest	(6,580,455)	(278,691)
Fair Value	1,547,886	(330,578)
*Value adjustment through profit and loss during the Financial Year**	*8,922,771*	*(51,887)*
Realised gains and losses during the Financial Year	*(968,044)*	-
		-
Non convertible loans		
Notes	(202,502,481)	(202,502,481)
Equalisation provision	(18,637,451)	(3,828,048)
Accrued interest	(628,040)	(569,695)
Fair Value	(221,767,972)	(206,900,224)
*Value adjustment through profit and loss during the Financial Year**	*(14,809,403)*	*(3,828,049)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-05

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	44,105,264	41,214,885
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	106,809	45,326
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**44,212,073**	**41,260,211**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	44,212,073	41,260,211
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**44,212,073**	**41,260,211**

LANDMARK CAPITAL S.A. - Compartment 2018-05

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	**Previous Financial Year**
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	166,989
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(46,912)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,835,041	845,662
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	2,910,269	643,510
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	46,913	(166,989)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(4,745,311)	(1,489,172)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	41,031,712	41,031,712
Cumulative value adjustment	929,292	(41,924)
Accrued interest	-	59,680
Fair Value	41,961,004	41,049,468
*Value adjustment through profit and loss during the Financial Year**	*971,215*	*228,212*
Realised gains and losses during the Financial Year	-	*563,564*
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	2,144,260	165,417
Accrued interest	106,809	45,326
Fair Value	2,251,069	210,743
*Value adjustment through profit and loss during the Financial Year**	*1,978,844*	*164,926*
Realised gains and losses during the Financial Year	-	*(563,564)*
		-
Non convertible loans		
Notes	(40,679,175)	(40,679,175)
Equalisation provision	(3,426,089)	(476,031)
Accrued interest	(106,809)	(105,005)
Fair Value	(44,212,073)	(41,260,211)
*Value adjustment through profit and loss during the Financial Year**	*(2,950,059)*	*(476,030)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-06

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	16,849,365	16,069,342
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**16,849,365**	**16,069,342**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	986,044	389,248
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	15,652,321	15,092,368
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	211,000	587,726
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**16,849,365**	**16,069,342**

LANDMARK CAPITAL S.A. - Compartment 2018-06

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	54,714
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(59,121)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	8,863
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	419,570	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,100,530	433,775
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(531,730)	(444,963)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(929,249)	(52,389)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	15,523,612	15,523,612
Cumulative value adjustment	1,114,466	(42,182)
Accrued interest	211,287	587,912
Fair Value	16,849,365	16,069,342
*Value adjustment through profit and loss during the Financial Year**	*1,156,648*	*(42,182)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(986,044)	(389,248)
Accrued interest	(211,000)	(587,726)
Fair Value	(1,197,044)	(976,974)
*Value adjustment through profit and loss during the Financial Year**	*(596,795)*	*11,647*
Realised gains and losses during the Financial Year	-	-
Non convertible loans		
Notes	(15,103,369)	(15,103,369)
Equalisation provision	(548,665)	11,186
Accrued interest	(287)	(185)
Fair Value	(15,652,321)	(15,092,368)
*Value adjustment through profit and loss during the Financial Year**	*(559,852)*	*11,188*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-07

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	67,735,341
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	70,228
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**67,805,569**

LANDMARK CAPITAL S.A. - Compartment 2018-07

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	2,470,222
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	65,335,347
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**67,805,569**

LANDMARK CAPITAL S.A. - Compartment 2018-07

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	933,724
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(933,724)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	4,133,706	474,174
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,959,556	1,030,478
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	933,723	(933,724)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(6,093,261)	(1,504,652)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	65,190,921
Cumulative value adjustment	-	2,461,087
Accrued interest	-	83,333
Fair Value	-	67,735,341
*Value adjustment through profit and loss during the Financial Year**	*528,946*	*2,461,087*
Realised gains and losses during the Financial Year	*1,829,313*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	(104,240)
Cumulative value adjustment	-	(2,365,982)
Accrued interest	-	70,228
Fair Value	-	(2,399,994)
*Value adjustment through profit and loss during the Financial Year**	*2,361,200*	*(2,365,981)*
Realised gains and losses during the Financial Year	*(1,829,313)*	-
		-
Non convertible loans		
Notes	-	(65,086,680)
Equalisation provision	-	(95,106)
Accrued interest	-	(153,561)
Fair Value	-	(65,335,347)
*Value adjustment through profit and loss during the Financial Year**	*(2,890,146)*	*(95,106)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-08

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period EURO	Previous Financial Year EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	61,857,670
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	20,249
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**61,877,919**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	61,877,919
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**61,877,919**

LANDMARK CAPITAL S.A. - Compartment 2018-08

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	224,461
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(224,461)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	3,088,976	344,375
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	2,949,918	841,175
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	224,461	(224,461)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(6,038,894)	(1,185,550)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	-	61,142,928
Cumulative value adjustment	-	(51,864)
Accrued interest	-	98,840
Fair Value	-	61,189,904
*Value adjustment through profit and loss during the Financial Year**	*3,838,448*	*(51,864)*
Realised gains and losses during the Financial Year	*(722,709)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	667,766
Accrued interest	-	20,249
Fair Value	-	688,015
*Value adjustment through profit and loss during the Financial Year**	*(667,766)*	*667,766*
Realised gains and losses during the Financial Year	*722,709*	-
Non convertible loans		
Notes	-	(61,142,928)
Equalisation provision	-	(615,902)
Accrued interest	-	(119,089)
Fair Value	-	(61,877,919)
*Value adjustment through profit and loss during the Financial Year**	*(3,170,682)*	*(615,902)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-09

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period EURO	Previous Financial Year EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	16,091,680	16,133,261
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	5,032	3,996
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	1,115	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**16,097,827**	**16,137,257**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	1,849,190
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	6,789	5,698
ii) becoming due and payable after more than one year	16,089,923	14,282,369
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	1,115	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**16,097,827**	**16,137,257**

LANDMARK CAPITAL S.A. - Compartment 2018-09

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	864,526
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(1,306,824)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	39,775	7,026
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	503,515	145,943
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	1,306,823	(864,525)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(543,289)	(152,970)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	15,370,921	15,370,921
Cumulative value adjustment	287,466	(149,993)
Accrued interest	1,758	1,701
Fair Value	15,660,145	15,222,629
*Value adjustment through profit and loss during the Financial Year**	*437,458*	*(149,993)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	(78,831)
Cumulative value adjustment	431,535	(859,727)
Accrued interest	5,032	3,996
Fair Value	436,567	(934,562)
*Value adjustment through profit and loss during the Financial Year**	*1,370,097*	*(859,728)*
Realised gains and losses during the Financial Year	-	-
Non convertible loans		
Notes	(15,292,090)	(15,292,090)
Equalisation provision	(797,833)	1,009,721
Accrued interest	(6,789)	(5,698)
Fair Value	(16,096,712)	(14,288,067)
*Value adjustment through profit and loss during the Financial Year**	*(1,807,555)*	*1,009,721*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-10

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,972,588	8,372,974
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,972,588**	**8,372,974**

LANDMARK CAPITAL S.A. - Compartment 2018-10

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	28,305
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	8,823,840	22,995
ii) becoming due and payable after more than one year	-	8,176,154
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	148,748	145,520
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,972,588**	**8,372,974**

LANDMARK CAPITAL S.A. - Compartment 2018-10

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	88,284
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(35,450)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	433,859	63,237
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	581,806	164,340
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	35,450	(88,284)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,015,665)	(227,577)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	8,135,835	8,135,835
Cumulative value adjustment	527,110	28,684
Accrued interest	180,354	168,514
Fair Value	8,843,299	8,333,033
*Value adjustment through profit and loss during the Financial Year**	*498,426*	*28,684*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	129,289	11,636
Accrued interest	(148,748)	(145,520)
Fair Value	(19,459)	(133,884)
*Value adjustment through profit and loss during the Financial Year**	*117,653*	*11,636*
Realised gains and losses during the Financial Year	-	-
Non convertible loans		
Notes	(8,100,099)	(8,100,099)
Equalisation provision	(692,135)	(76,055)
Accrued interest	(31,606)	(22,995)
Fair Value	(8,823,840)	(8,199,149)
*Value adjustment through profit and loss during the Financial Year**	*(616,079)*	*(76,056)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-11

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	18,061,514	16,915,897
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**18,061,514**	**16,915,897**

LANDMARK CAPITAL S.A. - Compartment 2018-11

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	46,321
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	18,056,322	47,499
ii) becoming due and payable after more than one year	-	16,416,916
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	5,192	405,161
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**18,061,514**	**16,915,897**

LANDMARK CAPITAL S.A. - Compartment 2018-11

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	111,962
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(414,130)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	833,251	116,476
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,162,872	328,679
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	414,130	(111,962)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,996,123)	(445,155)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	16,271,670	16,271,670
Cumulative value adjustment	1,485,471	(54,958)
Accrued interest	69,209	452,661
Fair Value	17,826,350	16,669,373
*Value adjustment through profit and loss during the Financial Year**	*1,540,429*	*(54,958)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	235,164	200,203
Accrued interest	(5,192)	(405,161)
Fair Value	229,972	(204,958)
*Value adjustment through profit and loss during the Financial Year**	*34,960*	*200,203*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(16,200,199)	(16,200,199)
Equalisation provision	(1,792,106)	(216,717)
Accrued interest	(64,017)	(47,499)
Fair Value	(18,056,322)	(16,464,415)
*Value adjustment through profit and loss during the Financial Year**	*(1,575,389)*	*(216,717)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-12

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	28,333,548	26,575,985
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**28,333,548**	**26,575,985**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	911,268	225,729
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	27,388,822	26,318,867
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	33,458	31,389
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**28,333,548**	**26,575,985**

LANDMARK CAPITAL S.A. - Compartment 2018-12

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	189,437
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(193,453)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	809,290	29,785
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,895,856	542,646
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(820,796)	(591,383)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,690,897)	(170,485)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	**Previous Financial Year**
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	26,650,401	26,650,401
Cumulative value adjustment	1,648,229	(107,042)
Accrued interest	34,918	32,626
Fair Value	28,333,548	26,575,985
*Value adjustment through profit and loss during the Financial Year**	*1,755,271*	*(107,042)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(911,268)	(225,729)
Accrued interest	(33,458)	(31,389)
Fair Value	(944,726)	(257,118)
*Value adjustment through profit and loss during the Financial Year**	*(685,538)*	*58,305*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(26,366,366)	(26,366,366)
Equalisation provision	(1,020,996)	48,736
Accrued interest	(1,460)	(1,237)
Fair Value	(27,388,822)	(26,318,867)
*Value adjustment through profit and loss during the Financial Year**	*(1,069,733)*	*48,737*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-13

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	53,422,955	51,102,974
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**53,422,955**	**51,102,974**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	1,876,506	1,248,418
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	50,864,958	49,217,564
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	681,491	636,992
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**53,422,955**	**51,102,974**

LANDMARK CAPITAL S.A. - Compartment 2018-13

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	12,143
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(19,601)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,616,472	58,943
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	3,558,638	1,446,968
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(1,894,861)	(1,197,810)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(3,260,648)	(320,244)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	49,928,577	49,928,577
Cumulative value adjustment	2,810,175	535,108
Accrued interest	684,203	639,289
Fair Value	53,422,955	51,102,974
*Value adjustment through profit and loss during the Financial Year**	*2,275,065*	*535,108*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(1,876,506)	(1,248,418)
Accrued interest	(681,491)	(636,992)
Fair Value	(2,557,997)	(1,885,410)
*Value adjustment through profit and loss during the Financial Year**	*(628,087)*	*(285,950)*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(48,966,109)	(48,966,109)
Equalisation provision	(1,896,137)	(249,158)
Accrued interest	(2,712)	(2,297)
Fair Value	(50,864,958)	(49,217,564)
*Value adjustment through profit and loss during the Financial Year**	*(1,646,978)*	*(249,158)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-14

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,416,859	7,888,503
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,416,859**	**7,888,503**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	588,864	330,242
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	4,238	526
ii) becoming due and payable after more than one year	7,757,767	7,492,643
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	65,990	65,092
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,416,859**	**7,888,503**

LANDMARK CAPITAL S.A. - Compartment 2018-14

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	80,804
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(14,758)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	160,597	8,432
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	551,815	263,491
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(284,819)	(335,020)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(412,835)	(17,707)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	7,702,974	7,702,974
Cumulative value adjustment	643,657	119,911
Accrued interest	70,228	65,618
Fair Value	8,416,859	7,888,503
*Value adjustment through profit and loss during the Financial Year**	*523,745*	*119,911*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(588,864)	(330,242)
Accrued interest	(65,990)	(65,092)
Fair Value	(654,854)	(395,334)
*Value adjustment through profit and loss during the Financial Year**	*(258,621)*	*(191,440)*
Realised gains and losses during the Financial Year	-	-
Non convertible loans		
Notes	(7,564,172)	(7,564,172)
Equalisation provision	(193,595)	71,529
Accrued interest	(4,238)	(526)
Fair Value	(7,762,005)	(7,493,169)
*Value adjustment through profit and loss during the Financial Year**	*(265,124)*	*71,529*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-15

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	67,513,481	62,864,042
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	90,391	30,154
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	408,623	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**68,012,495**	**62,894,196**

LANDMARK CAPITAL S.A. - Compartment 2018-15

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	67,603,872	62,894,196
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	408,623	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**68,012,495**	**62,894,196**

LANDMARK CAPITAL S.A. - Compartment 2018-15

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	**Previous Financial Year**
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	422,621
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(253,818)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	2,791,957	204,492
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	4,411,516	1,408,670
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	295,218	166,651
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(7,244,873)	(2,202,434)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	61,944,224	61,944,223
Cumulative value adjustment	2,116,802	89,657
Accrued interest	17,513	63,707
Fair Value	64,078,539	62,097,587
*Value adjustment through profit and loss during the Financial Year**	*2,027,145*	*594,168*
Realised gains and losses during the Financial Year	-	*(585,130)*
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	3,434,942	766,455
Accrued interest	90,391	30,154
Fair Value	3,525,333	796,609
*Value adjustment through profit and loss during the Financial Year**	*2,668,488*	*766,455*
Realised gains and losses during the Financial Year	-	-
Non convertible loans		
Notes	(61,821,670)	(61,821,670)
Equalisation provision	(5,674,298)	(978,665)
Accrued interest	(107,904)	(93,861)
Fair Value	(67,603,872)	(62,894,196)
*Value adjustment through profit and loss during the Financial Year**	*(4,695,633)*	*(978,665)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-16

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,416,858	7,888,502
6. Other loans	-	
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,416,858**	**7,888,502**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	603,533	351,027
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	1,695	105
ii) becoming due and payable after more than one year	7,743,097	7,471,858
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	68,533	65,512
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,416,858**	**7,888,502**

LANDMARK CAPITAL S.A. - Compartment 2018-16

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	101,589
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(20,874)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	154,404	4,058
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	551,567	315,365
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(278,704)	(355,805)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(406,393)	(65,207)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

LANDMARK CAPITAL S.A. - Compartment 2018-16

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	7,772,637	7,772,637
Cumulative value adjustment	573,993	50,247
Accrued interest	70,228	65,618
Fair Value	8,416,858	7,888,502
*Value adjustment through profit and loss during the Financial Year**	*523,746*	*50,248*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(603,533)	(351,027)
Accrued interest	(68,533)	(65,512)
Fair Value	(672,066)	(416,539)
*Value adjustment through profit and loss during the Financial Year**	*(252,506)*	*(90,688)*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(7,512,298)	(7,512,298)
Equalisation provision	(230,799)	40,440
Accrued interest	(1,695)	(105)
Fair Value	(7,744,792)	(7,471,963)
*Value adjustment through profit and loss during the Financial Year**	*(271,240)*	*40,440*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-17

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	16,703,842	15,761,859
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**16,703,842**	**15,761,859**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	729,088	289,689
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	15,636,674	15,154,469
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	338,080	317,701
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**16,703,842**	**15,761,859**

LANDMARK CAPITAL S.A. - Compartment 2018-17

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	20,495	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	(7,195)
		-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	466,310	14,621
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,091,153	467,955
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(608,444)	(341,732)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(969,514)	(133,649)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	15,318,470	15,318,469
Cumulative value adjustment	1,044,945	125,310
Accrued interest	340,427	318,080
Fair Value	16,703,842	15,761,859
*Value adjustment through profit and loss during the Financial Year**	*919,635*	*125,310*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(729,088)	(289,689)
Accrued interest	(338,080)	(317,701)
Fair Value	(1,067,168)	(607,390)
*Value adjustment through profit and loss during the Financial Year**	*(439,399)*	*913*
Realised gains and losses during the Financial Year	-	-
Non convertible loans		
Notes	(15,027,867)	(15,027,867)
Equalisation provision	(606,460)	(126,223)
Accrued interest	(2,347)	(379)
Fair Value	(15,636,674)	(15,154,469)
*Value adjustment through profit and loss during the Financial Year**	*(480,236)*	*(126,223)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-18

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	25,419,616
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**25,419,616**

LANDMARK CAPITAL S.A. - Compartment 2018-18

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	24,783,398
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	636,218
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**25,419,616**

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	44,109
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(44,109)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,045,495	94,847
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,127,083	549,524
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	44,109	(44,109)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(2,172,578)	(644,371)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	24,243,792
Cumulative value adjustment	-	(227,497)
Accrued interest	-	670,409
Fair Value	-	24,686,704
*Value adjustment through profit and loss during the Financial Year**	*1,901,577*	*(227,497)*
Realised gains and losses during the Financial Year	*(202,483)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	732,912
Accrued interest	-	(636,218)
Fair Value	-	96,694
*Value adjustment through profit and loss during the Financial Year**	*(732,912)*	*732,912*
Realised gains and losses during the Financial Year	*202,483*	-
		-
Non convertible loans		
Notes	-	(24,243,792)
Equalisation provision	-	(505,415)
Accrued interest	-	(34,191)
Fair Value	-	(24,783,398)
*Value adjustment through profit and loss during the Financial Year**	*(1,168,665)*	*(505,415)*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-19

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	16,803,986	16,026,929
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	35,380	15,188,217
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**16,839,366**	**31,215,146**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	942,788	346,878
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	15,650,757	15,093,881
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	245,821	15,774,387
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**16,839,366**	**31,215,146**

LANDMARK CAPITAL S.A. - Compartment 2018-19

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	53,199
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(56,042)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	418,482	8,840
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,198,363	392,454
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(531,907)	(402,127)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,028,896)	(52,366)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	15,463,029	15,463,029
Cumulative value adjustment	1,130,229	(22,456)
Accrued interest	210,728	586,356
Fair Value	16,803,986	16,026,929
*Value adjustment through profit and loss during the Financial Year**	*1,152,685*	*(22,456)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(942,788)	(346,878)
Accrued interest	(210,441)	(586,170)
Fair Value	(1,153,229)	(933,048)
*Value adjustment through profit and loss during the Financial Year**	*(486,229)*	*2,050*
Realised gains and losses during the Financial Year	-	-
Non convertible loans		
Notes	(15,103,369)	(15,103,369)
Equalisation provision	(547,101)	9,673
Accrued interest	(287)	(185)
Fair Value	(15,650,757)	(15,093,881)
*Value adjustment through profit and loss during the Financial Year**	*(556,773)*	*9,673*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-20

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	116,901	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	121,709,817	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**121,826,718**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period EURO	Previous Financial Year EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	4,362,217	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	117,462,823	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	1,678	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**121,826,718**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-20

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	11,279	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	18,814,021	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	6,930,366	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(4,362,218)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(21,393,448)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	*4,814,835*	-
Realised gains and losses during the Financial Year	*(10,992,651)*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(4,362,217)	-
Accrued interest	116,901	-
Fair Value	(4,245,316)	-
*Value adjustment through profit and loss during the Financial Year**	*(2,246,687)*	-
Realised gains and losses during the Financial Year	*10,992,651*	-
		-
Non convertible loans		
Notes	(114,777,773)	-
Equalisation provision	(2,568,149)	-
Accrued interest	(116,901)	-
Fair Value	(117,462,823)	-
*Value adjustment through profit and loss during the Financial Year**	*(2,568,149)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-21

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	24,199,054	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**24,199,054**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	677,338	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	23,440,927	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	80,789	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**24,199,054**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-21

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	45,672	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	489,880	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	921,155	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(765,494)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(691,213)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	23,686,537	-
Cumulative value adjustment	416,569	-
Accrued interest	95,948	-
Fair Value	24,199,054	-
*Value adjustment through profit and loss during the Financial Year**	*416,568*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(677,338)	-
Accrued interest	(80,789)	-
Fair Value	(758,127)	-
*Value adjustment through profit and loss during the Financial Year**	*(878,671)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(23,887,871)	-
Equalisation provision	462,103	-
Accrued interest	(15,159)	-
Fair Value	(23,440,927)	-
*Value adjustment through profit and loss during the Financial Year**	*462,103*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-22

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	9,818,114	9,196,337
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	20,996	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**9,839,110**	**9,196,337**

LANDMARK CAPITAL S.A. - Compartment 2018-22

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	110,508	280,820
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	9,728,602	3,043
ii) becoming due and payable after more than one year	-	8,904,204
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	8,270
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**9,839,110**	**9,196,337**

LANDMARK CAPITAL S.A. - Compartment 2018-22

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	186,679
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(152,602)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	409,545	8,700
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	640,475	19,239
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	152,602	(186,679)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,050,020)	(27,939)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	**Previous Financial Year**
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	9,082,964	9,082,964
Cumulative value adjustment	723,042	102,059
Accrued interest	12,108	11,314
Fair Value	9,818,114	9,196,337
*Value adjustment through profit and loss during the Financial Year**	*620,982*	*102,059*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(110,508)	(280,820)
Accrued interest	20,996	(8,270)
Fair Value	(89,512)	(289,090)
*Value adjustment through profit and loss during the Financial Year**	*170,312*	*(280,820)*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(9,071,644)	(9,071,644)
Equalisation provision	(623,854)	167,440
Accrued interest	(33,104)	(3,043)
Fair Value	(9,728,602)	(8,907,247)
*Value adjustment through profit and loss during the Financial Year**	*(791,294)*	*167,440*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-23

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	9,818,115	9,196,337
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	20,189	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**9,838,304**	**9,196,337**

LANDMARK CAPITAL S.A. - Compartment 2018-23

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	115,539	283,547
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	9,722,765	3,043
ii) becoming due and payable after more than one year	-	8,901,477
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	8,270
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**9,838,304**	**9,196,337**

LANDMARK CAPITAL S.A. - Compartment 2018-23

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	189,406
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(150,299)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	409,346	8,700
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	640,486	19,240
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	150,299	(189,407)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,049,832)	(27,939)
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	9,082,964	9,082,964
Cumulative value adjustment	723,042	102,059
Accrued interest	12,109	11,314
Fair Value	9,818,115	9,196,337
*Value adjustment through profit and loss during the Financial Year**	*620,982*	*102,059*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(115,539)	(283,547)
Accrued interest	20,189	(8,270)
Fair Value	(95,350)	(291,817)
*Value adjustment through profit and loss during the Financial Year**	*168,009*	*(283,548)*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(9,071,644)	(9,071,644)
Equalisation provision	(618,824)	170,167
Accrued interest	(32,297)	(3,043)
Fair Value	(9,722,765)	(8,904,520)
*Value adjustment through profit and loss during the Financial Year**	*(788,991)*	*170,167*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-24

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	13,696,903	12,809,004
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	29,872	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**13,726,775**	**12,809,004**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	231,952
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	13,726,775	-
ii) becoming due and payable after more than one year	-	12,561,294
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	15,758
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**13,726,775**	**12,809,004**

LANDMARK CAPITAL S.A. - Compartment 2018-24

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	273,379
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(217,026)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	572,141	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	904,238	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	217,026	(273,379)
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,476,379)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	12,834,673	12,834,673
Cumulative value adjustment	823,040	(41,427)
Accrued interest	16,865	15,758
Fair Value	13,674,578	12,809,004
*Value adjustment through profit and loss during the Financial Year**	*864,467*	*(41,427)*
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	22,325	(231,952)
Accrued interest	29,872	(15,758)
Fair Value	52,197	(247,710)
*Value adjustment through profit and loss during the Financial Year**	*254,277*	*(231,952)*
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(12,834,673)	(12,834,673)
Equalisation provision	(845,365)	273,379
Accrued interest	(46,737)	-
Fair Value	(13,726,775)	(12,561,294)
*Value adjustment through profit and loss during the Financial Year**	*(1,118,744)*	*273,379*
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-26

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,819,643	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	19,234	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,838,877**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	8,838,877	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,838,877**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-26

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	36,286	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	391,139	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	490,614	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(36,287)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(881,752)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	8,356,003	-
Cumulative value adjustment	439,286	-
Accrued interest	10,861	-
Fair Value	8,806,150	-
*Value adjustment through profit and loss during the Financial Year**	*439,287*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	13,493	-
Accrued interest	19,234	-
Fair Value	32,727	-
*Value adjustment through profit and loss during the Financial Year**	*13,492*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(8,356,003)	-
Equalisation provision	(452,779)	-
Accrued interest	(30,095)	-
Fair Value	(8,838,877)	-
*Value adjustment through profit and loss during the Financial Year**	*(452,779)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-27

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	9,188,059	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**9,188,059**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	144,096	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	3,853	-
ii) becoming due and payable after more than one year	8,499,795	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	540,315	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**9,188,059**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-27

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	345,273	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	365,127	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	349,914	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(345,272)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(715,042)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	8,495,153	-
Cumulative value adjustment	148,739	-
Accrued interest	208,251	-
Fair Value	8,852,143	-
*Value adjustment through profit and loss during the Financial Year**	*148,738*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(144,096)	-
Accrued interest	(204,399)	-
Fair Value	(348,495)	-
*Value adjustment through profit and loss during the Financial Year**	*(144,096)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(8,495,153)	-
Equalisation provision	(4,642)	-
Accrued interest	(3,853)	-
Fair Value	(8,503,648)	-
*Value adjustment through profit and loss during the Financial Year**	*(4,642)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-28

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,089,824	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,089,824**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	170,945	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	7,797,995	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	120,884	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,089,824**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-28

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	36,576	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	207,447	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	278,496	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(255,193)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(267,326)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	8,074,187	-
Cumulative value adjustment	(116,005)	-
Accrued interest	131,642	-
Fair Value	8,089,824	-
*Value adjustment through profit and loss during the Financial Year**	*(116,005)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(170,945)	-
Accrued interest	(120,884)	-
Fair Value	(291,829)	-
*Value adjustment through profit and loss during the Financial Year**	*64,936*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(7,796,325)	-
Equalisation provision	9,088	-
Accrued interest	(10,758)	-
Fair Value	(7,797,995)	-
*Value adjustment through profit and loss during the Financial Year**	*9,088*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-29

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,853,913	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	18,169	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,872,082**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	52,665	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	8,819,417	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,872,082**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-29

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	54,738	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	368,723	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	482,465	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(54,738)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(851,188)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	8,362,603	-
Cumulative value adjustment	480,391	-
Accrued interest	10,919	-
Fair Value	8,853,913	-
*Value adjustment through profit and loss during the Financial Year**	*480,391*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(52,665)	-
Accrued interest	18,169	-
Fair Value	(34,496)	-
*Value adjustment through profit and loss during the Financial Year**	*(52,664)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(8,396,177)	-
Equalisation provision	(394,153)	-
Accrued interest	(29,087)	-
Fair Value	(8,819,417)	-
*Value adjustment through profit and loss during the Financial Year**	*(394,153)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-30

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	26,942,866	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**26,942,866**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	2,869,554	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	25,179	-
ii) becoming due and payable after more than one year	24,007,227	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	40,906	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**26,942,866**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-30

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(535,788)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	236,426	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	116,513	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	535,788	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(352,939)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	27,043,699	-
Cumulative value adjustment	(166,918)	-
Accrued interest	66,085	-
Fair Value	26,942,866	-
*Value adjustment through profit and loss during the Financial Year**	*(166,918)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(2,869,554)	-
Accrued interest	(40,906)	-
Fair Value	(2,910,460)	-
*Value adjustment through profit and loss during the Financial Year**	*808,901*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(23,370,751)	-
Equalisation provision	(636,476)	-
Accrued interest	(25,179)	-
Fair Value	(24,032,406)	-
*Value adjustment through profit and loss during the Financial Year**	*(636,477)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-31

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,853,913	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	124,030	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,977,943**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-31

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	45,309	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	8,932,634	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,977,943**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-31

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	47,383	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	362,486	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	483,938	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(47,383)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(846,424)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	8,362,603	-
Cumulative value adjustment	480,391	-
Accrued interest	10,919	-
Fair Value	8,853,913	-
*Value adjustment through profit and loss during the Financial Year**	*480,391*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(45,309)	-
Accrued interest	124,030	-
Fair Value	78,721	-
*Value adjustment through profit and loss during the Financial Year**	*(45,309)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(8,362,603)	-
Equalisation provision	(435,082)	-
Accrued interest	(134,949)	-
Fair Value	(8,932,634)	-
*Value adjustment through profit and loss during the Financial Year**	*(435,082)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-32

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	44,256,797	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	207,361	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**44,464,158**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	44,464,158	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**44,464,158**	**-**

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	22,819	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,635,171	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,803,786	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(22,819)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(3,438,957)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	42,757,535	-
Cumulative value adjustment	1,196,827	-
Accrued interest	54,275	-
Fair Value	44,008,637	-
*Value adjustment through profit and loss during the Financial Year**	*1,196,827*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	248,160	-
Accrued interest	207,361	-
Fair Value	455,521	-
*Value adjustment through profit and loss during the Financial Year**	*248,160*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(42,428,529)	-
Equalisation provision	(1,773,993)	-
Accrued interest	(261,636)	-
Fair Value	(44,464,158)	-
*Value adjustment through profit and loss during the Financial Year**	*(1,773,993)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-34

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	165,739,832	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	44,110	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**165,783,942**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	163,595,937	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	2,188,005	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**165,783,942**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-34

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(6,962,368)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	4,132,996	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	5,877,170	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	3,917,830	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(6,965,628)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	154,624,481	-
Cumulative value adjustment	4,088,401	-
Accrued interest	2,301,197	-
Fair Value	161,014,079	-
*Value adjustment through profit and loss during the Financial Year**	*4,088,401*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	4,725,753	-
Accrued interest	(2,143,895)	-
Fair Value	2,581,858	-
*Value adjustment through profit and loss during the Financial Year**	*1,916,476*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(157,433,758)	-
Equalisation provision	(6,004,877)	-
Accrued interest	(157,302)	-
Fair Value	(163,595,937)	-
*Value adjustment through profit and loss during the Financial Year**	*(6,004,877)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-35

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	22,535,022	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	712,062	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**23,247,084**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	158,629	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	22,227,656	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	860,799	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**23,247,084**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-35

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	9,191	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	702,623	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	805,159	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(9,192)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,507,781)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	21,307,985	-
Cumulative value adjustment	954,122	-
Accrued interest	272,915	-
Fair Value	22,535,022	-
*Value adjustment through profit and loss during the Financial Year**	*954,122*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(158,629)	-
Accrued interest	(148,737)	-
Fair Value	(307,366)	-
*Value adjustment through profit and loss during the Financial Year**	*(158,629)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(21,307,985)	-
Equalisation provision	(795,494)	-
Accrued interest	(124,177)	-
Fair Value	(22,227,656)	-
*Value adjustment through profit and loss during the Financial Year**	*(795,493)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-36

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	23,825,468	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**23,825,468**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	3,732,913	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	31,874	-
ii) becoming due and payable after more than one year	19,928,630	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	132,051	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**23,825,468**	**-**

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(369,097)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	185,939	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	788	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	369,097	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(186,727)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	23,951,437	-
Cumulative value adjustment	(289,894)	-
Accrued interest	163,925	-
Fair Value	23,825,468	-
*Value adjustment through profit and loss during the Financial Year**	*(289,894)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(3,732,913)	-
Accrued interest	(132,051)	-
Fair Value	(3,864,964)	-
*Value adjustment through profit and loss during the Financial Year**	*658,264*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(19,560,177)	-
Equalisation provision	(368,453)	-
Accrued interest	(31,874)	-
Fair Value	(19,960,504)	-
*Value adjustment through profit and loss during the Financial Year**	*(368,453)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-37

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	27,613,947	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**27,613,947**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-37

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	26,665,226	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	948,721	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**27,613,947**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-37

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	8,243	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	842,187	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	814,470	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(8,243)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,656,657)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	25,720,734	-
Cumulative value adjustment	743,782	-
Accrued interest	1,086,986	-
Fair Value	27,551,502	-
*Value adjustment through profit and loss during the Financial Year**	*743,782*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	62,445	-
Accrued interest	(948,721)	-
Fair Value	(886,276)	-
*Value adjustment through profit and loss during the Financial Year**	*62,445*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(25,981,577)	-
Equalisation provision	(545,384)	-
Accrued interest	(138,265)	-
Fair Value	(26,665,226)	-
*Value adjustment through profit and loss during the Financial Year**	*(545,385)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-38

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,726,996	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,726,996**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	78,534	-
ii) becoming due and payable after more than one year	8,530,371	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	118,091	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,726,996**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-38

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	314,698	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	252,029	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	-	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	163,443	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(730,170)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	8,420,330	-
Cumulative value adjustment	(130,998)	-
Accrued interest	196,626	-
Fair Value	8,485,958	-
*Value adjustment through profit and loss during the Financial Year**	*(327,436)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	241,038	-
Accrued interest	(118,091)	-
Fair Value	122,947	-
*Value adjustment through profit and loss during the Financial Year**	*32,022*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(8,648,629)	-
Equalisation provision	118,258	-
Accrued interest	(78,534)	-
Fair Value	(8,608,905)	-
*Value adjustment through profit and loss during the Financial Year**	*314,698*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-39

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	23,825,467	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**23,825,467**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	3,443,557	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	41,779	-
ii) becoming due and payable after more than one year	20,217,985	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	122,146	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**23,825,467**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-39

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(658,452)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	190,914	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	143,285	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	658,452	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(334,199)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	23,803,138	-
Cumulative value adjustment	(141,596)	-
Accrued interest	163,925	-
Fair Value	23,825,467	-
*Value adjustment through profit and loss during the Financial Year**	*(141,596)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(3,443,557)	-
Accrued interest	(122,146)	-
Fair Value	(3,565,703)	-
*Value adjustment through profit and loss during the Financial Year**	*942,689*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(19,560,177)	-
Equalisation provision	(657,808)	-
Accrued interest	(41,779)	-
Fair Value	(20,259,764)	-
*Value adjustment through profit and loss during the Financial Year**	*(657,808)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-40

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	10,198,000	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**10,198,000**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-40

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	259,783	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	1,489	-
ii) becoming due and payable after more than one year	9,934,511	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	2,217	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**10,198,000**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-40

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	65,489	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	5,237	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	78,455	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(18,671)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(130,510)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	10,292,374	-
Cumulative value adjustment	(98,080)	-
Accrued interest	3,706	-
Fair Value	10,198,000	-
*Value adjustment through profit and loss during the Financial Year**	*(98,080)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(259,783)	-
Accrued interest	(2,217)	-
Fair Value	(262,000)	-
*Value adjustment through profit and loss during the Financial Year**	*(45,863)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(10,000,000)	-
Equalisation provision	65,489	-
Accrued interest	(1,489)	-
Fair Value	(9,936,000)	-
*Value adjustment through profit and loss during the Financial Year**	*65,489*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-41

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	10,198,000	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	1,877	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**10,199,877**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	356,877	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	9,843,000	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**10,199,877**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-41

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	162,583	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	9,331	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	78,455	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(115,765)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(134,604)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	10,292,374	-
Cumulative value adjustment	(98,080)	-
Accrued interest	3,706	-
Fair Value	10,198,000	-
*Value adjustment through profit and loss during the Financial Year**	*(98,080)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(356,877)	-
Accrued interest	1,877	-
Fair Value	(355,000)	-
*Value adjustment through profit and loss during the Financial Year**	*(142,957)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(10,000,000)	-
Equalisation provision	162,583	-
Accrued interest	(5,583)	-
Fair Value	(9,843,000)	-
*Value adjustment through profit and loss during the Financial Year**	*162,583*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-42

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	10,198,000	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	11,183	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**10,209,183**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	344,183	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	14,889	-
ii) becoming due and payable after more than one year	9,850,111	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**10,209,183**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-42

**PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)**

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	149,889	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	18,637	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	78,455	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(103,071)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(143,910)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	10,292,374	-
Cumulative value adjustment	(98,080)	-
Accrued interest	3,706	-
Fair Value	10,198,000	-
*Value adjustment through profit and loss during the Financial Year**	*(98,080)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(344,183)	-
Accrued interest	11,183	-
Fair Value	(333,000)	-
*Value adjustment through profit and loss during the Financial Year**	*(130,263)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(10,000,000)	-
Equalisation provision	149,889	-
Accrued interest	(14,889)	-
Fair Value	(9,865,000)	-
*Value adjustment through profit and loss during the Financial Year**	*149,889*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-43

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	10,198,000	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	5,599	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**10,203,599**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	215,599	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	9,306	-
ii) becoming due and payable after more than one year	9,978,694	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**10,203,599**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-43

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	21,306	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	13,054	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	78,455	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	25,512	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(138,327)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	10,292,374	-
Cumulative value adjustment	(98,080)	-
Accrued interest	3,706	-
Fair Value	10,198,000	-
*Value adjustment through profit and loss during the Financial Year**	*(98,080)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(215,599)	-
Accrued interest	5,599	-
Fair Value	(210,000)	-
*Value adjustment through profit and loss during the Financial Year**	*(1,680)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(10,000,000)	-
Equalisation provision	21,306	-
Accrued interest	(9,306)	-
Fair Value	(9,988,000)	-
*Value adjustment through profit and loss during the Financial Year**	*21,306*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-44

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	10,198,000	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	3,366	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**10,201,366**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-44

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	292,366	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	7,072	-
ii) becoming due and payable after more than one year	9,901,928	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**10,201,366**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-44

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	98,072	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	10,820	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	78,455	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(51,254)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(136,093)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	10,292,374	-
Cumulative value adjustment	(98,080)	-
Accrued interest	3,706	-
Fair Value	10,198,000	-
*Value adjustment through profit and loss during the Financial Year**	*(98,080)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(292,366)	-
Accrued interest	3,366	-
Fair Value	(289,000)	-
*Value adjustment through profit and loss during the Financial Year**	*(78,446)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(10,000,000)	-
Equalisation provision	98,072	-
Accrued interest	(7,072)	-
Fair Value	(9,909,000)	-
*Value adjustment through profit and loss during the Financial Year**	*98,072*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series
(including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-45

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	23,767,180	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	9,539	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**23,776,719**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	293,543	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	23,483,176	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**23,776,719**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-45

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(2,197)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	590,351	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	720,122	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(717,624)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(590,652)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	23,755,273	-
Cumulative value adjustment	11,907	-
Accrued interest	-	-
Fair Value	23,767,180	-
*Value adjustment through profit and loss during the Financial Year**	*(268,546)*	-
Realised gains and losses during the Financial Year	*191,911*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(293,543)	-
Accrued interest	9,539	-
Fair Value	(284,004)	-
*Value adjustment through profit and loss during the Financial Year**	*(188,382)*	-
Realised gains and losses during the Financial Year	*(191,911)*	-
		-
Non convertible loans		
Notes	(23,491,267)	-
Equalisation provision	17,630	-
Accrued interest	(9,539)	-
Fair Value	(23,483,176)	-
*Value adjustment through profit and loss during the Financial Year**	*17,630*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-46

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	24,874,742	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**24,874,742**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	24,546,432	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	328,310	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**24,874,742**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-46

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(1,054,494)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	535,872	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	740,906	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	361,207	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(583,491)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	23,454,838	-
Cumulative value adjustment	604,305	-
Accrued interest	348,808	-
Fair Value	24,407,951	-
*Value adjustment through profit and loss during the Financial Year**	*604,305*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	466,791	-
Accrued interest	(328,310)	-
Fair Value	138,481	-
*Value adjustment through profit and loss during the Financial Year**	*495,485*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(23,426,144)	-
Equalisation provision	(1,099,790)	-
Accrued interest	(20,498)	-
Fair Value	(24,546,432)	-
*Value adjustment through profit and loss during the Financial Year**	*(1,099,790)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2017-47

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	38,821,763	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	612,487	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**39,434,250**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	127,861	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	38,360,157	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	946,232	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**39,434,250**	**-**

LANDMARK CAPITAL S.A. - Compartment 2017-47

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	831,715	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	1,239,297	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,298,977	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(1,536,082)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,833,907)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	39,823,435	-
Cumulative value adjustment	(1,408,221)	-
Accrued interest	406,549	-
Fair Value	38,821,763	-
*Value adjustment through profit and loss during the Financial Year**	*(1,997,872)*	-
Realised gains and losses during the Financial Year	*131,225*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(127,861)	-
Accrued interest	(333,745)	-
Fair Value	(461,606)	-
*Value adjustment through profit and loss during the Financial Year**	*325,386*	-
Realised gains and losses during the Financial Year	*(131,225)*	-
		-
Non convertible loans		
Notes	(39,303,074)	-
Equalisation provision	1,015,722	-
Accrued interest	(72,805)	-
Fair Value	(38,360,157)	-
*Value adjustment through profit and loss during the Financial Year**	*1,015,722*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-48

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,935,288	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	23,733	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,959,021**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-48

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	105,108	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	8,853,913	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,959,021**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-48

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	127,015	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	288,415	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	293,485	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(127,016)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(581,899)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	8,578,016	-
Cumulative value adjustment	245,144	-
Accrued interest	112,128	-
Fair Value	8,935,288	-
*Value adjustment through profit and loss during the Financial Year**	*245,145*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(105,108)	-
Accrued interest	23,733	-
Fair Value	(81,375)	-
*Value adjustment through profit and loss during the Financial Year**	*(105,108)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(8,552,691)	-
Equalisation provision	(165,362)	-
Accrued interest	(135,860)	-
Fair Value	(8,853,913)	-
*Value adjustment through profit and loss during the Financial Year**	*(165,362)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-49

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	24,541,739	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**24,541,739**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	378,165	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	23,551,243	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	612,331	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**24,541,739**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-49

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(62,721)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	783,149	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,110,386	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(763,242)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,067,572)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	23,374,200	-
Cumulative value adjustment	538,125	-
Accrued interest	629,414	-
Fair Value	24,541,739	-
*Value adjustment through profit and loss during the Financial Year**	*567,836*	-
Realised gains and losses during the Financial Year	*197,109*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(378,165)	-
Accrued interest	(612,331)	-
Fair Value	(990,496)	-
*Value adjustment through profit and loss during the Financial Year**	*(220,692)*	-
Realised gains and losses during the Financial Year	*(197,109)*	-
		-
Non convertible loans		
Notes	(23,426,144)	-
Equalisation provision	(108,017)	-
Accrued interest	(17,082)	-
Fair Value	(23,551,243)	-
*Value adjustment through profit and loss during the Financial Year**	*(108,017)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-50

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,121,901	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,121,901**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	497,252	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	2,065	-
ii) becoming due and payable after more than one year	7,615,982	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	6,602	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,121,901**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-50

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	207,831	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	114,642	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	391,510	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(417,151)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(296,832)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

LANDMARK CAPITAL S.A. - Compartment 2018-50

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	8,033,133	-
Cumulative value adjustment	80,101	-
Accrued interest	8,667	-
Fair Value	8,121,901	-
*Value adjustment through profit and loss during the Financial Year**	*(102,089)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(497,252)	-
Accrued interest	(6,602)	-
Fair Value	(503,854)	-
*Value adjustment through profit and loss during the Financial Year**	*(105,742)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(7,641,623)	-
Equalisation provision	25,641	-
Accrued interest	(2,065)	-
Fair Value	(7,618,047)	-
*Value adjustment through profit and loss during the Financial Year**	*207,831*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-51

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	9,057,544	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**9,057,544**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	8,857,451	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	200,093	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**9,057,544**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-51

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	**Previous Financial Year**
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	22,420	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	344,935	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	292,259	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(22,420)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(637,194)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	8,578,016	-
Cumulative value adjustment	32,156	-
Accrued interest	234,896	-
Fair Value	8,845,068	-
*Value adjustment through profit and loss during the Financial Year**	*32,156*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	212,476	-
Accrued interest	(200,093)	-
Fair Value	12,383	-
*Value adjustment through profit and loss during the Financial Year**	*212,476*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(8,552,691)	-
Equalisation provision	(269,957)	-
Accrued interest	(34,803)	-
Fair Value	(8,857,451)	-
*Value adjustment through profit and loss during the Financial Year**	*(269,957)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-52

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	4,502,141	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**4,502,141**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-52

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	4,416	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	4,403,960	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	93,765	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**4,502,141**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-52

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	113,379	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	122,601	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	146,189	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(113,379)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(268,790)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	4,289,008	-
Cumulative value adjustment	104,170	-
Accrued interest	108,963	-
Fair Value	4,502,141	-
*Value adjustment through profit and loss during the Financial Year**	*24,563*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(4,416)	-
Accrued interest	(93,765)	-
Fair Value	(98,181)	-
*Value adjustment through profit and loss during the Financial Year**	*(4,416)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(4,276,346)	-
Equalisation provision	(112,416)	-
Accrued interest	(15,198)	-
Fair Value	(4,403,960)	-
*Value adjustment through profit and loss during the Financial Year**	*(32,810)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-53

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	2,775,498	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**2,775,498**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-53

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	382,332	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	1,923	-
ii) becoming due and payable after more than one year	2,292,410	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	98,833	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**2,775,498**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-53

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	54,734	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	74,863	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	89,236	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	474,431	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(693,264)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	2,731,709	-
Cumulative value adjustment	(56,967)	-
Accrued interest	100,756	-
Fair Value	2,775,498	-
*Value adjustment through profit and loss during the Financial Year**	*(56,968)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(382,332)	-
Accrued interest	(98,833)	-
Fair Value	(481,165)	-
*Value adjustment through profit and loss during the Financial Year**	*31,289*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(2,318,089)	-
Equalisation provision	25,679	-
Accrued interest	(1,923)	-
Fair Value	(2,294,333)	-
*Value adjustment through profit and loss during the Financial Year**	*25,679*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-54

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	18,553,740	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**18,553,740**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	17,695,444	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	858,296	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**18,553,740**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-54

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	56,897	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	511,136	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	592,874	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(56,897)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,104,010)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	17,097,262	-
Cumulative value adjustment	349,906	-
Accrued interest	920,500	-
Fair Value	18,367,668	-
*Value adjustment through profit and loss during the Financial Year**	*349,906*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	186,072	-
Accrued interest	(858,296)	-
Fair Value	(672,224)	-
*Value adjustment through profit and loss during the Financial Year**	*186,071*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(17,166,945)	-
Equalisation provision	(466,295)	-
Accrued interest	(62,204)	-
Fair Value	(17,695,444)	-
*Value adjustment through profit and loss during the Financial Year**	*(466,295)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-55

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	3,332,006	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	12,874	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**3,344,880**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	328,957	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	16,430	-
ii) becoming due and payable after more than one year	2,999,493	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**3,344,880**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-55

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	130,032	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	67,847	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	268,994	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(312,507)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(154,366)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	3,312,000	-
Cumulative value adjustment	16,450	-
Accrued interest	3,556	-
Fair Value	3,332,006	-
*Value adjustment through profit and loss during the Financial Year**	*16,450*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(328,957)	-
Accrued interest	12,874	-
Fair Value	(316,083)	-
*Value adjustment through profit and loss during the Financial Year**	*(59,963)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(3,043,006)	-
Equalisation provision	43,513	-
Accrued interest	(16,430)	-
Fair Value	(3,015,923)	-
*Value adjustment through profit and loss during the Financial Year**	*43,513*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-56

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,275,248	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**8,275,248**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	483,999	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	4,577	-
ii) becoming due and payable after more than one year	7,762,123	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	24,549	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**8,275,248**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-56

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	**Previous Financial Year**
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	61,691	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	55,015	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	598,249	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(453,734)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(261,221)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	7,956,864	-
Cumulative value adjustment	289,258	-
Accrued interest	29,126	-
Fair Value	8,275,248	-
*Value adjustment through profit and loss during the Financial Year**	*289,258*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(483,999)	-
Accrued interest	(24,549)	-
Fair Value	(508,548)	-
*Value adjustment through profit and loss during the Financial Year**	*(145,068)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(7,617,933)	-
Equalisation provision	(144,190)	-
Accrued interest	(4,577)	-
Fair Value	(7,766,700)	-
*Value adjustment through profit and loss during the Financial Year**	*(144,190)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-57

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	24,328,148	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**24,328,148**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	575,422	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	23,452,663	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	300,063	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**24,328,148**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-57

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	26,992	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	412,003	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,209,327	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(587,602)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,060,720)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

LANDMARK CAPITAL S.A. - Compartment 2018-57

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	23,326,178	-
Cumulative value adjustment	693,692	-
Accrued interest	308,278	-
Fair Value	24,328,148	-
*Value adjustment through profit and loss during the Financial Year**	*693,692*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(575,422)	-
Accrued interest	(300,063)	-
Fair Value	(875,485)	-
*Value adjustment through profit and loss during the Financial Year**	*(82,650)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(22,822,546)	-
Equalisation provision	(621,902)	-
Accrued interest	(8,215)	-
Fair Value	(23,452,663)	-
*Value adjustment through profit and loss during the Financial Year**	*(621,902)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-58

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	-	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**-**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**-**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-58

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	3,750,975	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,063,540	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	-	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(4,814,515)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	*(1,063,540)*	-
Realised gains and losses during the Financial Year	*2,204,490*	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	*(2,204,490)*	-
		-
Non convertible loans		
Notes	-	-
Equalisation provision	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	*547,495*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-59

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	78,375,027	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**78,375,027**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	77,979,891	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	395,136	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**78,375,027**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-59

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	**Previous Financial Year**
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(2,148,357)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	2,075,443	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	2,522,830	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	2,148,357	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(4,598,273)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	72,663,364	-
Cumulative value adjustment	1,867,078	-
Accrued interest	1,043,590	-
Fair Value	75,574,032	-
*Value adjustment through profit and loss during the Financial Year**	*1,867,078*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	2,800,995	-
Accrued interest	(395,136)	-
Fair Value	2,405,859	-
*Value adjustment through profit and loss during the Financial Year**	*2,800,995*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(72,663,364)	-
Equalisation provision	(4,668,073)	-
Accrued interest	(648,454)	-
Fair Value	(77,979,891)	-
*Value adjustment through profit and loss during the Financial Year**	*(4,668,073)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-60

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	8,372,298	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	631,096	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**9,003,394**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	69,331	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	8,848,606	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	85,457	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**9,003,394**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-60

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	27,564	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	254,450	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	280,789	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(27,564)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(535,239)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	7,933,183	-
Cumulative value adjustment	322,556	-
Accrued interest	116,559	-
Fair Value	8,372,298	-
*Value adjustment through profit and loss during the Financial Year**	*322,556*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(69,331)	-
Accrued interest	(85,457)	-
Fair Value	(154,788)	-
*Value adjustment through profit and loss during the Financial Year**	*(69,331)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(8,566,240)	-
Equalisation provision	(251,264)	-
Accrued interest	(31,102)	-
Fair Value	(8,848,606)	-
*Value adjustment through profit and loss during the Financial Year**	*(251,265)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-61

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	24,954,835	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**24,954,835**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	4,621	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	24,602,763	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	347,451	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**24,954,835**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-61

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(1,116,771)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	395,086	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,045,474	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	618,076	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(941,865)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	23,152,777	-
Cumulative value adjustment	1,440,055	-
Accrued interest	362,003	-
Fair Value	24,954,835	-
*Value adjustment through profit and loss during the Financial Year**	*1,440,055*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(4,621)	-
Accrued interest	(347,451)	-
Fair Value	(352,072)	-
*Value adjustment through profit and loss during the Financial Year**	*202,138*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(22,924,871)	-
Equalisation provision	(1,663,340)	-
Accrued interest	(14,552)	-
Fair Value	(24,602,763)	-
*Value adjustment through profit and loss during the Financial Year**	*(1,663,340)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-62

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	9,436,301	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**9,436,301**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	1,412,414	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	9,493	-
ii) becoming due and payable after more than one year	7,681,315	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	333,079	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**9,436,301**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-62

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	142,498	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	196,541	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	1,497,277	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	440,789	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(2,277,105)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	9,171,890	-
Cumulative value adjustment	(78,160)	-
Accrued interest	342,571	-
Fair Value	9,436,301	-
*Value adjustment through profit and loss during the Financial Year**	*(78,160)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(1,412,414)	-
Accrued interest	(333,079)	-
Fair Value	(1,745,493)	-
*Value adjustment through profit and loss during the Financial Year**	*83,230*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(7,674,612)	-
Equalisation provision	(6,703)	-
Accrued interest	(9,493)	-
Fair Value	(7,690,808)	-
*Value adjustment through profit and loss during the Financial Year**	*(6,703)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-63

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	1,802,709	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**1,802,709**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-63

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	339,161	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	14,744	-
ii) becoming due and payable after more than one year	1,398,056	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	50,748	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**1,802,709**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-63

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	60,092	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	50,503	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	310,253	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	13,838	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(434,686)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	1,753,450	-
Cumulative value adjustment	(16,232)	-
Accrued interest	65,491	-
Fair Value	1,802,709	-
*Value adjustment through profit and loss during the Financial Year**	*(16,232)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(339,161)	-
Accrued interest	(50,748)	-
Fair Value	(389,909)	-
*Value adjustment through profit and loss during the Financial Year**	*(36,449)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(1,443,195)	-
Equalisation provision	45,139	-
Accrued interest	(14,744)	-
Fair Value	(1,412,800)	-
*Value adjustment through profit and loss during the Financial Year**	*45,140*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-64

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	10,146,547	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**10,146,547**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	254,938	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	12,637	-
ii) becoming due and payable after more than one year	9,834,883	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	44,089	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**10,146,547**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-64

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	336,074	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	58,224	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	263,260	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(367,480)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(290,078)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	10,107,965	-
Cumulative value adjustment	(18,144)	-
Accrued interest	56,726	-
Fair Value	10,146,547	-
*Value adjustment through profit and loss during the Financial Year**	*(18,144)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(254,938)	-
Accrued interest	(44,089)	-
Fair Value	(299,027)	-
*Value adjustment through profit and loss during the Financial Year**	*(145,422)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(9,939,103)	-
Equalisation provision	104,220	-
Accrued interest	(12,637)	-
Fair Value	(9,847,520)	-
*Value adjustment through profit and loss during the Financial Year**	*104,220*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-65

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	16,927,837	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**16,927,837**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-65

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	833,556	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	31,034	-
ii) becoming due and payable after more than one year	15,702,341	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	360,906	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**16,927,837**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-65

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	727,667	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	127,142	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	494,747	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(1,038,040)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(311,516)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	16,321,909	-
Cumulative value adjustment	213,988	-
Accrued interest	391,940	-
Fair Value	16,927,837	-
*Value adjustment through profit and loss during the Financial Year**	*213,989*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(833,556)	-
Accrued interest	(360,906)	-
Fair Value	(1,194,462)	-
*Value adjustment through profit and loss during the Financial Year**	*(757,282)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(16,245,635)	-
Equalisation provision	543,294	-
Accrued interest	(31,034)	-
Fair Value	(15,733,375)	-
*Value adjustment through profit and loss during the Financial Year**	*543,294*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-66

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	15,560,244	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	43,971	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**15,604,215**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-66

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	42,202	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	15,562,013	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**15,604,215**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-66

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	2,192,088	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	378,379	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	310,146	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(1,998,066)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(882,547)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	17,553,742	-
Cumulative value adjustment	(2,013,492)	-
Accrued interest	19,994	-
Fair Value	15,560,244	-
*Value adjustment through profit and loss during the Financial Year**	*(2,013,492)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(42,202)	-
Accrued interest	43,971	-
Fair Value	1,769	-
*Value adjustment through profit and loss during the Financial Year**	*(42,202)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(17,245,555)	-
Equalisation provision	1,747,507	-
Accrued interest	(63,965)	-
Fair Value	(15,562,013)	-
*Value adjustment through profit and loss during the Financial Year**	*1,747,507*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-67

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	2,408,874	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**2,408,874**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	185,343	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	978	-
ii) becoming due and payable after more than one year	2,220,593	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	1,960	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**2,408,874**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-67

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	126,550	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	30,276	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	75,257	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(187,863)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(44,220)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	2,408,456	-
Cumulative value adjustment	(2,520)	-
Accrued interest	2,938	-
Fair Value	2,408,874	-
*Value adjustment through profit and loss during the Financial Year**	*(2,520)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(185,343)	-
Accrued interest	(1,960)	-
Fair Value	(187,303)	-
*Value adjustment through profit and loss during the Financial Year**	*(110,086)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(2,333,200)	-
Equalisation provision	112,607	-
Accrued interest	(978)	-
Fair Value	(2,221,571)	-
*Value adjustment through profit and loss during the Financial Year**	*112,606*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-68

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	2,408,874	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**2,408,874**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	565,114	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	1,450	-
ii) becoming due and payable after more than one year	1,840,823	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	1,487	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**2,408,874**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-68

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	506,321	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	35,544	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	75,256	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(567,633)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(49,488)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	2,408,456	-
Cumulative value adjustment	(2,520)	-
Accrued interest	2,938	-
Fair Value	2,408,874	-
*Value adjustment through profit and loss during the Financial Year**	*(2,520)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(565,114)	-
Accrued interest	(1,487)	-
Fair Value	(566,601)	-
*Value adjustment through profit and loss during the Financial Year**	*(489,857)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(2,333,200)	-
Equalisation provision	492,377	-
Accrued interest	(1,450)	-
Fair Value	(1,842,273)	-
*Value adjustment through profit and loss during the Financial Year**	*492,377*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-69

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	4,148,186	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**4,148,186**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-69

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	177,092	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	8,217	-
ii) becoming due and payable after more than one year	3,803,154	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	159,723	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**4,148,186**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-69

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	108,753	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	46,070	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	107,965	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(216,718)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(46,070)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	3,969,984	-
Cumulative value adjustment	10,262	-
Accrued interest	167,940	-
Fair Value	4,148,186	-
*Value adjustment through profit and loss during the Financial Year**	*10,262*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(177,092)	-
Accrued interest	(159,723)	-
Fair Value	(336,815)	-
*Value adjustment through profit and loss during the Financial Year**	*(122,826)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(3,915,718)	-
Equalisation provision	112,564	-
Accrued interest	(8,217)	-
Fair Value	(3,811,371)	-
*Value adjustment through profit and loss during the Financial Year**	*112,564*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-70

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	2,538,553	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**2,538,553**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-70

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	123,385	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	19,991	-
ii) becoming due and payable after more than one year	2,356,181	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	38,996	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**2,538,553**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-70

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	145,843	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	35,359	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	59,573	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(164,609)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(76,166)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
Securities and other financial instruments held as fixed assets		
Bond	2,470,289	-
Cumulative value adjustment	9,277	-
Accrued interest	58,987	-
Fair Value	2,538,553	-
*Value adjustment through profit and loss during the Financial Year**	*9,277*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(123,385)	-
Accrued interest	(38,996)	-
Fair Value	(162,381)	-
*Value adjustment through profit and loss during the Financial Year**	*(156,594)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(2,511,096)	-
Equalisation provision	154,915	-
Accrued interest	(19,991)	-
Fair Value	(2,376,172)	-
*Value adjustment through profit and loss during the Financial Year**	*154,915*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-71

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	40,656,446	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**40,656,446**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-71

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	767,746	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	32,523	-
ii) becoming due and payable after more than one year	38,785,326	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	1,070,851	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**40,656,446**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-71

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018 (expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	333,740	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	286,172	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	2,002,119	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(1,017,480)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,604,551)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	38,323,779	-
Cumulative value adjustment	1,229,293	-
Accrued interest	1,103,374	-
Fair Value	40,656,446	-
*Value adjustment through profit and loss during the Financial Year**	*1,229,293*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(767,746)	-
Accrued interest	(1,070,851)	-
Fair Value	(1,838,597)	-
*Value adjustment through profit and loss during the Financial Year**	*(298,897)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(37,800,687)	-
Equalisation provision	(984,639)	-
Accrued interest	(32,523)	-
Fair Value	(38,817,849)	-
*Value adjustment through profit and loss during the Financial Year**	*(984,639)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-72

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	39,180,729	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**39,180,729**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	31,187	-
ii) becoming due and payable after more than one year	38,935,315	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	214,227	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**39,180,729**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-72

PROFIT AND LOSS ACCOUNT FOR THE PERIOD
ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	183,751	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	291,500	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	2,002,220	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(867,492)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(1,609,979)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

LANDMARK CAPITAL S.A. - Compartment 2018-72

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	38,323,779	-
Cumulative value adjustment	381,662	-
Accrued interest	245,414	-
Fair Value	38,950,855	-
*Value adjustment through profit and loss during the Financial Year**	*381,662*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	229,874	-
Accrued interest	(214,227)	-
Fair Value	15,647	-
*Value adjustment through profit and loss during the Financial Year**	*698,722*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(37,800,687)	-
Equalisation provision	(1,134,628)	-
Accrued interest	(31,187)	-
Fair Value	(38,966,502)	-
*Value adjustment through profit and loss during the Financial Year**	*(1,134,628)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-73

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	**EURO**
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	17,851,630	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**17,851,630**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-73

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	-	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	17,799,815	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	51,815	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**17,851,630**	**-**

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	-	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	(39,950)	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	260,838	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	485,398	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	39,950	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(746,236)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	17,204,738	-
Cumulative value adjustment	(18,253)	-
Accrued interest	121,544	-
Fair Value	17,308,029	-
*Value adjustment through profit and loss during the Financial Year**	*(18,253)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	543,601	-
Accrued interest	(51,815)	-
Fair Value	491,786	-
*Value adjustment through profit and loss during the Financial Year**	*543,601*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(17,208,401)	-
Equalisation provision	(521,685)	-
Accrued interest	(69,729)	-
Fair Value	(17,799,815)	-
*Value adjustment through profit and loss during the Financial Year**	*(521,685)*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

LANDMARK CAPITAL S.A. - Compartment 2018-74

BALANCE SHEET AS AT 31 OCTOBER 2018
(expressed in EUR)

ASSETS

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Subscribed capital unpaid	-	-
I. Subscribed capital non called	-	-
II. Subscribed capital called but unpaid	-	-
B. Formation expenses	-	-
C. Fixed assets		
I. Intangible fixed assets		
1. Development costs	-	-
2. Concessions, patents, licences, trademarks and similar rights and assets, if they were	-	-
a) acquired for valuable consideration and need not be shown under C.I.3.	-	-
b) created by the undertaking itself	-	-
3. Goodwill, to the extent that it was acquired for valuable consideration	-	-
4. Payments on account and tangible fixed assets under development	-	-
II. Tangible fixed assets		
1. Land and buildings	-	-
2. Plant and machinery	-	-
3. Other fixtures and fittings, tools and equipment	-	-
4. Payments on account and intangible fixed assets under development	-	-
III. Financial fixed assets		
1. Shares in affiliated undertakings	-	-
2. Loans to affiliated undertakings	-	-
3. Participating interests	-	-
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	-	-
5. Investments held as fixed assets	32,617,074	-
6. Other loans	-	-
D. Current assets		
I. Stocks		
1. Raw materials and consumables	-	-
2. Work in progress	-	-
3. Finished goods and merchandise	-	-
4. Payments on account	-	-
II. Debtors		
1. Receivables resulting from sales and from the provision of services		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
2. Amounts owed by affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Amounts owned by undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Other receivables		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
III. Investments		
1. Shares in affiliated undertakings	-	-
2. Own shares or own corporate units	-	-
3. Other investments	-	-
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	-	-
E. Prepayments	-	-
BALANCE SHEET TOTAL (ASSETS)	**32,617,074**	**-**

BALANCE SHEET AS AT 31 OCTOBER 2018 (CONTINUED)
(expressed in EUR)

CAPITAL, RESERVES AND LIABILITIES

	Current Financial Period	Previous Financial Year
	EURO	EURO
A. Capital and reserves		
I. Subscribed capital	-	-
II. Share premium	-	-
III. Revaluation reserves	-	-
IV. Reserves		
1. Legal reserve	-	-
2. Reserve for own shares or corporate units	-	-
3. Reserves provided for by the articles of association	-	-
4. Other reserves, including the fair value reserve	-	-
a) other available reserves	-	-
b) other non available reserves	-	-
V. Results brought forward	-	-
VI. Results for the financial year	-	-
VII. Interim dividends	-	-
VIII. Capital investment subsidies	-	-
B. Provisions		
1. Provisions for pensions and similar obligations	-	-
2. Provisions for taxation	-	-
3. Other provisions	12,447	-
C. Creditors		
1. Bonds		
a) Convertible bonds		
i) becoming due and payable within one year	-	-
ii) becoming due and payable after more than one year	-	-
b) Non-convertible bonds		
i) becoming due and payable within one year	32,496,781	-
ii) becoming due and payable after more than one year	-	-
2. Amounts owed to credit institutions		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
3. Payments received on account of orders insofar as they are not shown separately as deductions from stocks		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
4. Amounts due to trade creditors		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
5. Bills of exchange payable		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
6. Amounts owed to affiliated undertakings		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests		
a) becoming due and payable within one year	-	-
b) becoming due and payable after more than one year	-	-
8. Other creditors		
a) Tax debts	-	-
b) Social security debts	-	-
c) Other debts		
i) becoming due and payable within one year	107,846	-
ii) becoming due and payable after more than one year	-	-
D. Deferred income	-	-
BALANCE SHEET TOTAL (CAPITAL, RESERVES AND LIABILITIES)	**32,617,074**	**-**

LANDMARK CAPITAL S.A. - Compartment 2018-74

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
1. Net turnover	-	-
2. Variation in stocks of finished goods and in work in progress	-	-
3. Work performed by the undertaking for its own purposes and capitalised	-	-
4. Other operating income	3,029,436	-
5. Raw materials and consumables and other external charges		
a) Raw materials and consumables	-	-
b) Other external charges	-	-
6. Staff costs		
a) Wages and salaries	-	-
b) Social security costs	-	-
i) relating to pensions		
ii) other social security costs		
c) Other staff costs	-	-
7. Value adjustments		
a) in respect of formation expenses and of tangible and intangible fixed assets	-	-
b) in respect of current assets	-	-
8. Other operating expenses	-	-
9. Income from participating interests	-	-
a) from affiliated undertakings	-	-
b) from other participating interests	-	-
10. Income from other investments, other securities and loans forming par of the fixed assets	-	-
a) from affiliated undertakings	-	-
b) other income not shown under a)	471,498	-
11. Other interest receivables and other financial income	-	-
a) from affiliated undertakings		
b) other interest and financial income	921	-
12. Share in the results of the undertakings to which the equity method has been applied	-	-
13. Value adjustments in respect of financial assets and investments held as current assets.	(80,557)	-
14. Interest payable and other financial expenses	-	-
a) relating to affiliated undertakings		
b) other interest and financial expenses	(3,421,298)	-
15. Tax on results	-	-
16. Results after taxation	-	-
17. Other taxes not shown under items 1. to 16.	-	-
18. Results for the financial year	-	-

NOTES TO THE INTERIM ACCOUNTS AS AT 31 OCTOBER 2018
(expressed in EUR)

	Current Financial Period	Previous Financial Year
	EURO	EURO
Securities and other financial instruments held as fixed assets		
Bond	34,416,802	-
Cumulative value adjustment	(2,053,518)	-
Accrued interest	253,790	-
Fair Value	32,617,074	-
*Value adjustment through profit and loss during the Financial Year**	*(2,053,518)*	-
Realised gains and losses during the Financial Year	-	-
Loans and claims held as fixed assets		
Repurchase Agreement	-	-
Cumulative value adjustment	-	-
Accrued interest	-	-
Fair Value	-	-
*Value adjustment through profit and loss during the Financial Year**	-	-
Realised gains and losses during the Financial Year	-	-
Financial derivatives		
AC Derivatives	-	-
Cumulative value adjustment	(12,447)	-
Accrued interest	(107,846)	-
Fair Value	(120,293)	-
*Value adjustment through profit and loss during the Financial Year**	*(12,447)*	-
Realised gains and losses during the Financial Year	-	-
		-
Non convertible loans		
Notes	(34,416,802)	-
Equalisation provision	2,065,965	-
Accrued interest	(145,944)	-
Fair Value	(32,496,781)	-
*Value adjustment through profit and loss during the Financial Year**	*2,065,965*	-
Realised gains and losses during the Financial Year	-	-

* line includes unrealised fair value adjustments for series in existence at year end and reversal of prior year value adjustment for redeemed series (including any foreign exchange gains and losses)

APPENDIX 1 - Schedule of Compartments in existence as at 31 October 2018

Compartment no	Currency	Details	Issue Price	Nature	Investor Profile
2017-01	USD	Class A up to USD 10,000,000 Prudential plc Credit Linked Notes due 2020	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2017-24	USD	Class A up to USD 21,700,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2017-34	USD	Class A up to USD 225,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2017-35	JPY	Class A up to JPY 5,000,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2017-36	EUR	Class A up to EUR 50,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2017-37	USD	Class A up to USD 50,000,000 Secured Notes due 2018	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2017-39	USD	Class A up to USD 30,000,000 Secured Notes due 2018	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2017-40	USD	Class A up to USD 25,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-01	USD	Class A up to USD 30,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-02	USD	Class A up to USD 10,000,000 Secured Notes linked to Yapi ve Kredi Bankasi AS due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-03	USD	Class A up to USD 10,000,000 Secured Notes linked to Yapi ve Kredi Bankasi AS due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-04	USD	Class A up to USD 250,000,000 Secured Notes due 2020	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-05	USD	Class A up to USD 50,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-06	JPY	Class A up to JPY 2,000,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-09	JPY	Class A up to JPY 2,000,000,000 Secured Notes due 2028	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-10	USD	USD 10,000,000 Secured Notes Credit Linked to Petroleos Mexicanos due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-11	USD	USD 20,000,000 Secured Notes Credit Linked to Petroleo Brasileiro S.A. due to 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-12	JPY	JPY 3,500,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-13	JPY	Class A up to JPY 6,500,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-14	JPY	Class A up to JPY 1,000,000,000 Secured Notes due 2020	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-15	USD	Class A up to USD 76,500,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-16	JPY	Class A up to JPY 1,000,000,000 Secured Notes due 2020	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-17	JPY	Class A up to JPY 2,000,000,000 Secured Notes due to 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-19	JPY	Class A up to JPY 2,000,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-20	JPY	Class A up to JPY 15,000,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-21	JPY	Class A up to JPY 3,000,000,000 Secured Notes due 2018	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-22	USD	Class A up to USD 11,000,000 Secured Notes Credit Linked to Federative Republlic of Brazil due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-23	USD	Class A up to USD 11,000,000 Secured Notes Credit Linked to Deutsche Bank AG due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-24	USD	Class A up to USD 15,530,000 Secured Notes Credit Linked to Deutsche Bank AG due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-26	USD	Class A up to USD 10,000,000 Secured Notes Credit Linked to Deutsche Bank AG due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-27	USD	Class A up to USD 10,000,000 Secured Notes due 2025	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-28	JPY	Class A up to JPY 1,000,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-29	USD	Class A up to USD 10,000,000 Secured Notes Credit Linked to Louis Dreyfus Company B.V. due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-30	JPY	Class A up to JPY 3,000,000,000 Secured Notes due 2028	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-31	USD	Class A up to USD 10,000,000 Secured Notes Credit Linked to Deutsche Bank AG due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-32	USD	Class A up to USD 50,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-34	JPY	Class A up to JPY 20,000,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-35	USD	Class A up to USD 25,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-36	JPY	Class A up to JPY 2,500,000,000 Secured Notes due to 2028	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-37	USD	Class A up to USD 30,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-38	USD	Class A up to USD 10,000,000 Repackaging Notes Credit Linked to Japan and linked to Barclays Plc collateral due 2027	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-39	JPY	Class A up to JPY 2,500,000,000 Secured Notes due to 2028	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-40	EUR	Class A up to EUR 10,000,000 Repackaging Notes Credit Linked to Takeda Pharmaceutical Company Limited and Linked to Japan colalteral due 2021	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-41	EUR	Class A up to EUR 10,000,000 Repackaging Notes Credit Linked to General Electric Company and Linked to Japan collateral due 2021	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-42	EUR	Class A up to EUR 10,000,000 Repackaging Notes Credit Linked to United Mexican States and linked to Japan collateral due 2021	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-43	EUR	Class A up to EUR 10,000,000 Repackaging Notes Credit Linked to State of Qatar and Linked to Japan collateral due 2021	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-44	EUR	Class A up to EUR 10,000,000 Repackaging Notes Credit Linked to Malaysia and Linked to Japan collateral due 2021	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-45	JPY	Class A up to JPY 3,000,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-46	JPY	Class A up to JPY 3,000,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-47	JPY	Class A up to JPY 5,000,000,000 Secured Notes Credit Linked to General Electric Company due 2021	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-48	USD	Class A up to USD 10,000,000 Secured Notes Credit Linked to Republic of Turkey due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-49	JPY	Class A up to JPY 3,000,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-50	JPY	Class A up to JPY 1,000,000,000 Repackaging Notes Linked to SoftBank Group Corp due 2023	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-51	USD	Class A up to USD 10,000,000 Secured Notes Credit Linked to Federative Republic of Brazil due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-52	USD	Class A up to USD 5,000,000 Secured Notes Credit Linked to Sultanate of Oman due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-53	JPY	Class A up to JPY 300,000,000 Repackaging Notes Credit Linked to Barclays Bank PLC Subordinated Bonds due 2021	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-54	USD	Class A up to USD 20,000,000 Secured Notes Credit Linked to Deutsche Bank AG due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-55	JPY	Class A up to JPY 400,000,000 Repackaging Notes Linked to SoftBank Group Corp due 2023	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-56	JPY	Class A up to JPY 1,000,000,000 Repackaging Notes Linked to Hainan Airlines (Hong Kong) Co., Ltd due 2020	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-57	JPY	Class A up to JPY 3,000,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-59	USD	Class A up to USD 85,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-60	USD	Class A up to USD 10,000,000 Secured Notes Credit Linked to Deutsche Bank AG due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware

APPENDIX 1 - Schedule of Compartments in existence as at 31 October 2018

Compartment no	Currency	Details	Issue Price	Nature	Investor Profile
2018-61	**JPY**	Class A up to JPY 3,000,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-62	**JPY**	Class A up to JPY 1,000,000,000 Repackaging Notes Linked to Barclays Bank PLC Subordinated Bonds due 2021	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-63	**CNH**	Class A up to CNH 11,500,000 Repackaging Notes Linked to Barclays Bank PLC Subordinated Bonds due 2021	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-64	**JPY**	Class A up to JPY 1,300,000,000 Repackaging Notes linked to HSBC Holdings plc Senior Unsecured Bonds due 2028	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-65	**JPY**	Class A up to JPY 2,100,000,000 Repackaging Notes linked to Barclays PLC Senior Unsecured Bonds due 2027	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-66	**USD**	Class A up to USD 20,000,000 Secured Notes Credit Linked to Russian Federation due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-67	**JPY**	Class A up to JPY 300,000,000 Repackaging Notes Linked to SoftBank Group Corp due 2025	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-68	**JPY**	Class A up to JPY 300,000,000 Repackaging Notes Linked to SoftBank Group Corp due 2025	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-69	**JPY**	Class A up to JPY 500,000,000 Repackaging Notes Linked to HSBC Holdings plc Subordinated Bonds due 2027	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-70	**AUD**	Class A up to AUD 4,000,000 Repackaging Notes Linked to Barclays PLC Senior Unsecured Bonds due 2027	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-71	**JPY**	Class A up to JPY 5,000,000,000 Secured Notes Credit Linked to Lloyds Banking Group PLC Subordinated Debt and due 2020	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-72	**JPY**	Class A up to JPY 5,000,000,000 Secured Notes Credit Linked to HSBC Holdings PLC Subordinated Debt and due 2021	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-73	**USD**	Class A up to USD20,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware
2018-74	**USD**	Class A up to USD40,000,000 Secured Notes due 2019	100%	Asset backed securities	Knowledgeable / experienced / risk aware